

Downtown Daybreak OPPORTUNITY

IT'S ALL HAPPENING NOW

- ✓ 16k SF Class A Office Ready April 2025
- Corporate Build to Suit
- ✓ 200+ Acres of true Live, Work, & Play Opportunities
- 4.8M SF Mixed-Use Entitlements for Development
- ✓ New Retail & Dining Concepts
- Convenient Structured / Covered Parking Spaces
- ✓ TRAX Light Rail Connected
- Immediate Access to Mountain View Corridor
- Curated Public Amenities with Amphitheater, Fountains,
 Play Area, & Gathering Spaces

Site Map

A SEASON OF OPENINGS BEGINNING APRIL 8, 2025

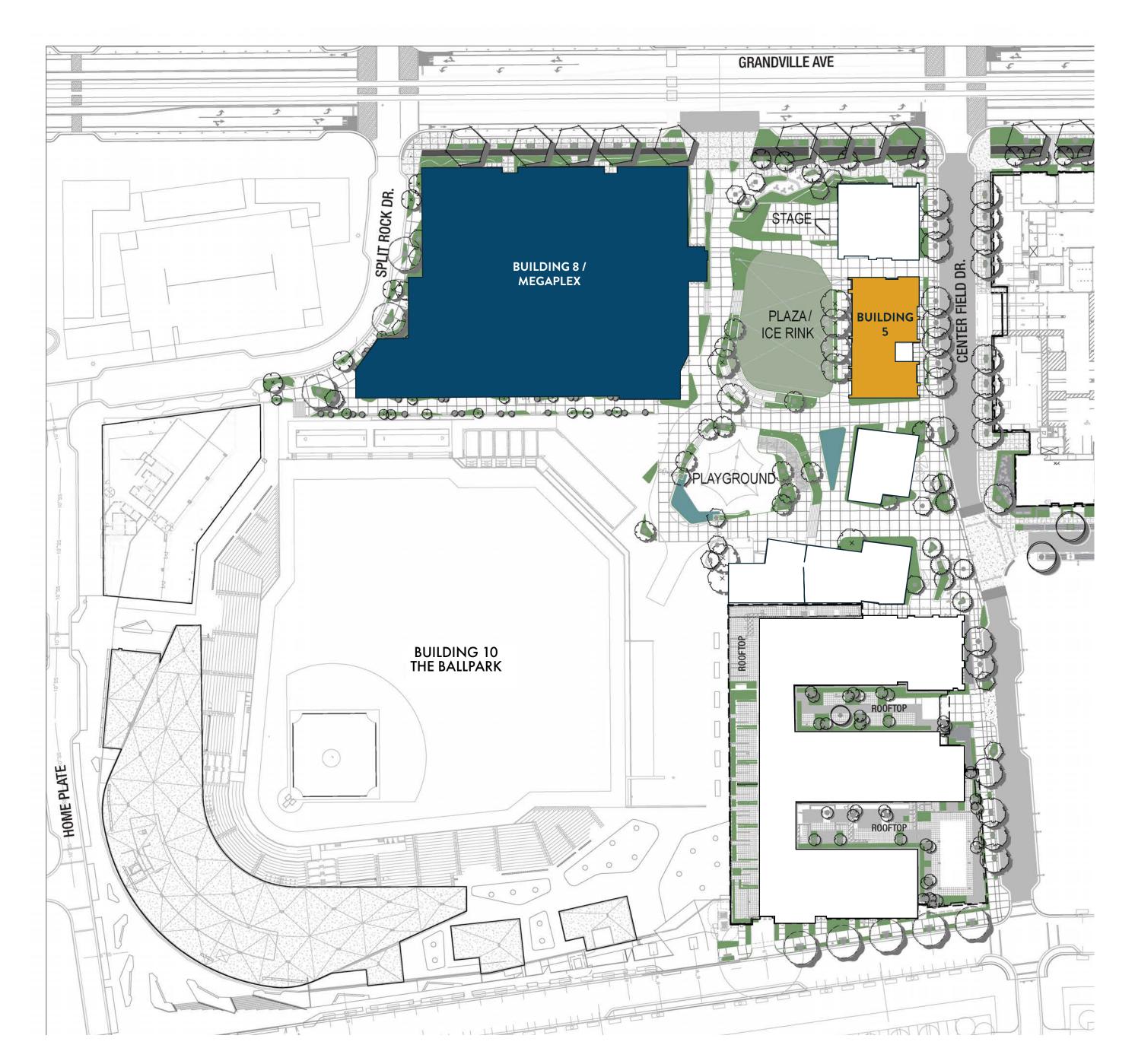


Phase 1

- The Ballpark
- Megaplex
- Playground
- lce rink

- ✓ Plaza lawn
- ✓ Plaza amphitheater
- ✓ TRAX light rail station
- BUILDING 5
 Opening May 2025
- BUILDING 8 / MEGAPLEX
 Opening May 2025



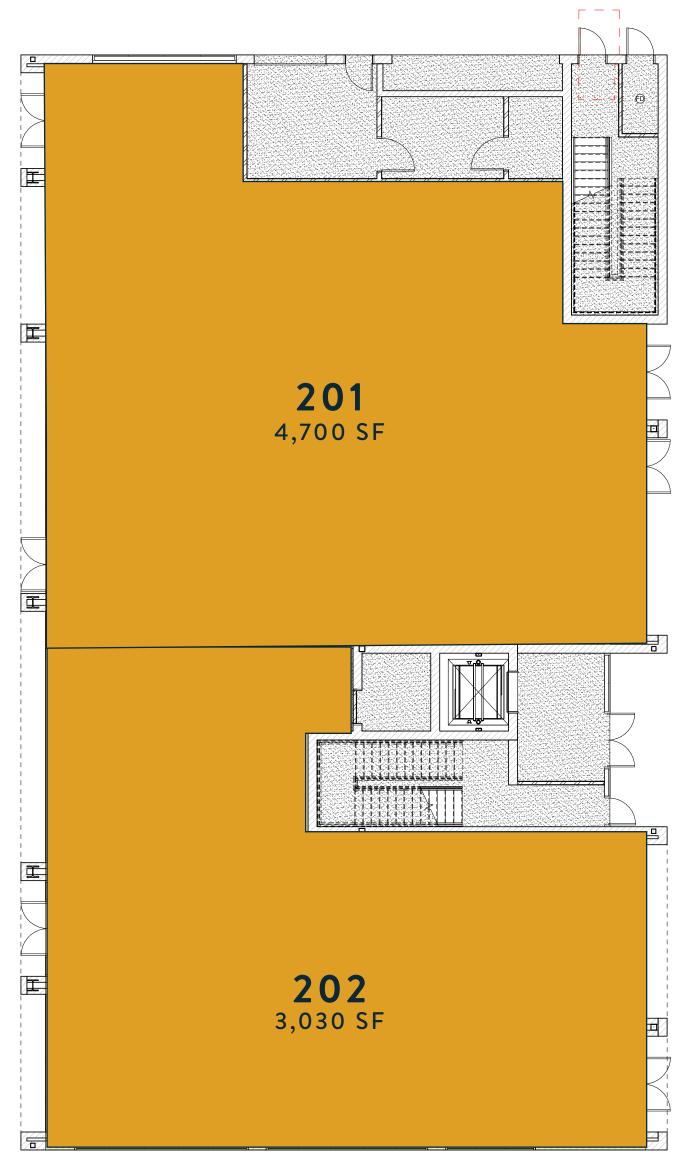


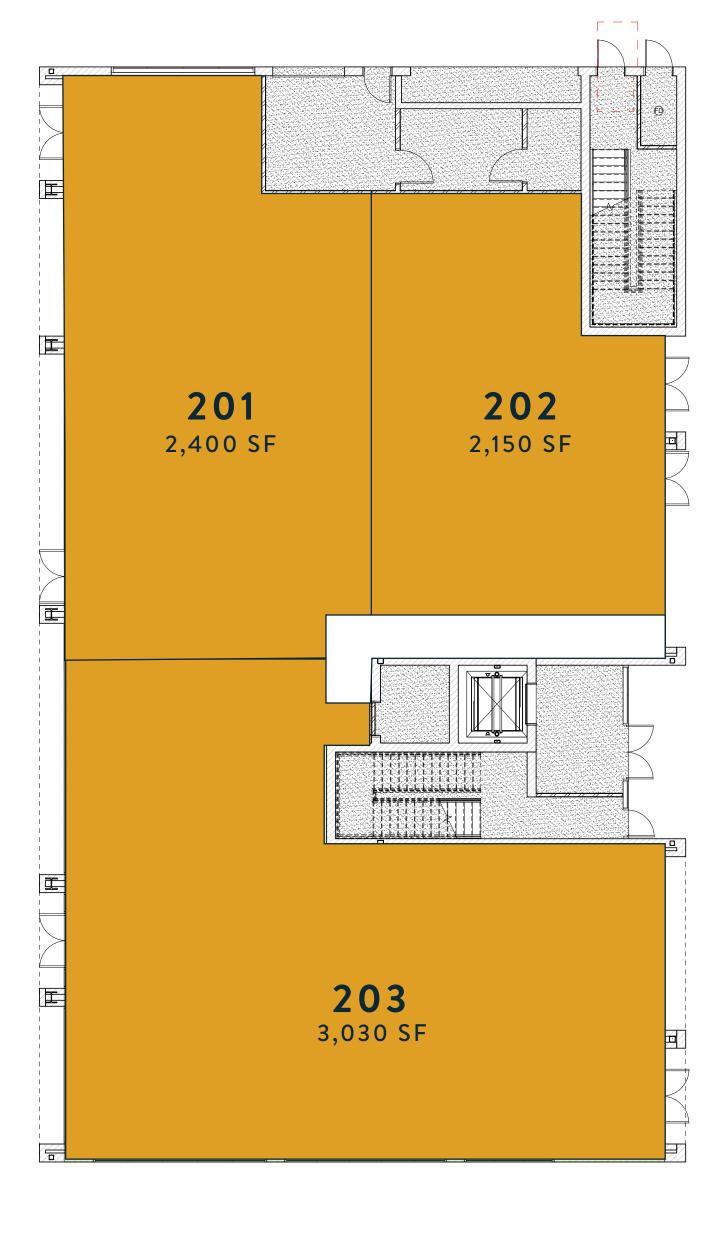
Phase 1 | Building 5 | Class A Office

OPPORTUNITY

- May 2025 Target Grand Opening
- Can be subdivided
- Generous tenant improvement allowance
- ✓ Full service
- Large scale master-planned development with all utility infrastructure and arterial road access
- ✓ Walking access to food, service and TRAX light rail
- Cozy balcony views





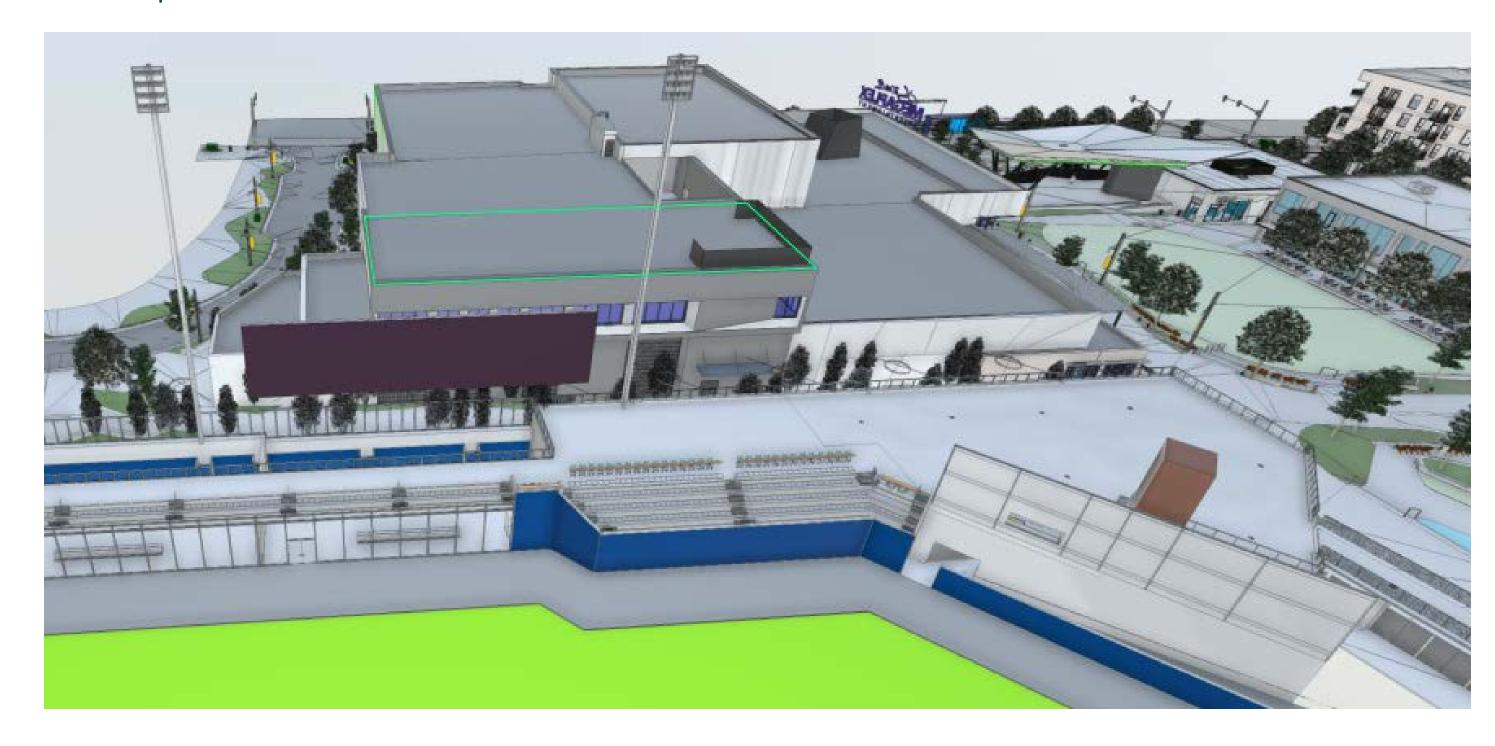


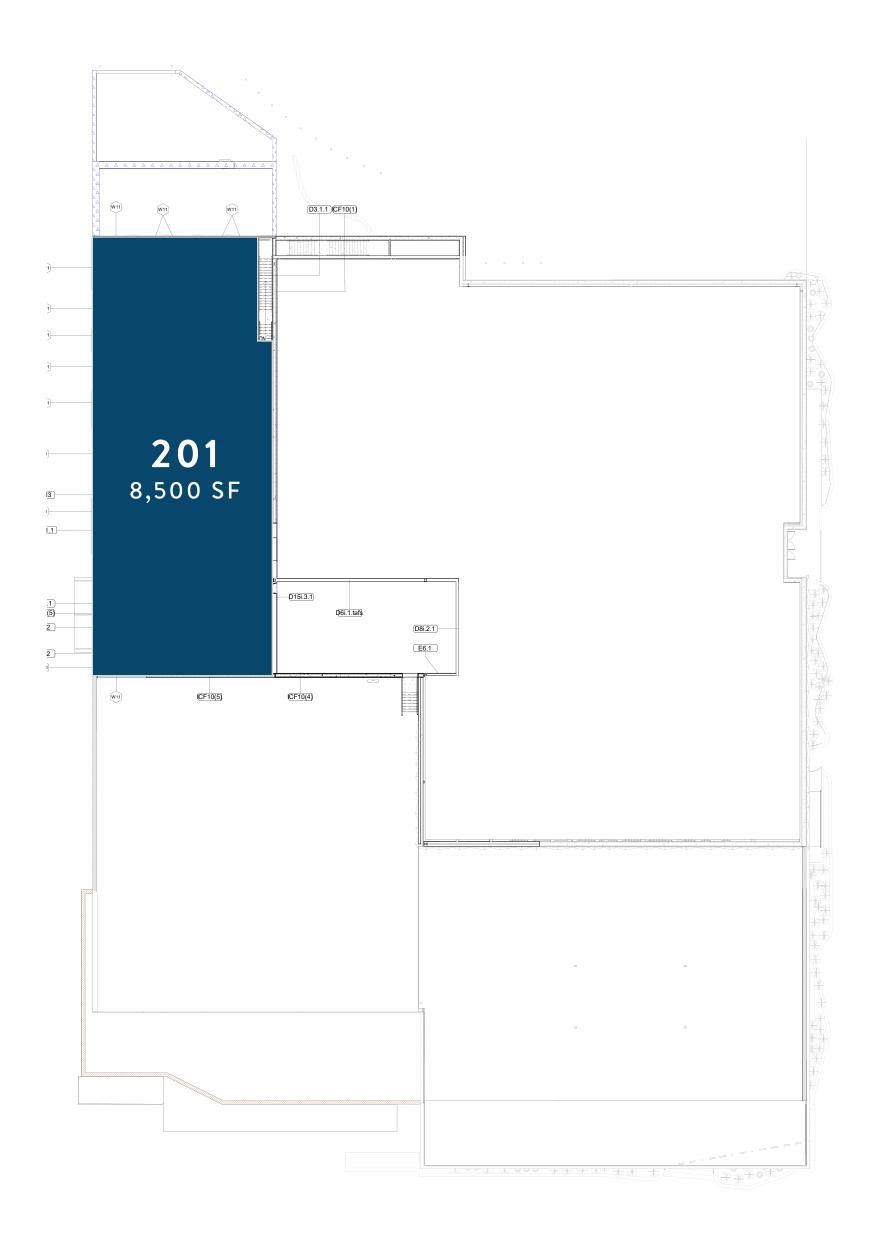
Phase 1 | Megaplex | Class A Office

OPPORTUNITY

- May 2025 Target Grand Opening
- Signage overlooking The Ballpark
- Generous tenant improvement allowance
- ✓ Ballpark views

- Large scale master-planned development with all utility infrastructure and arterial road access
- ✓ Walking access to food, service and TRAX light rail
- ✓ Full service



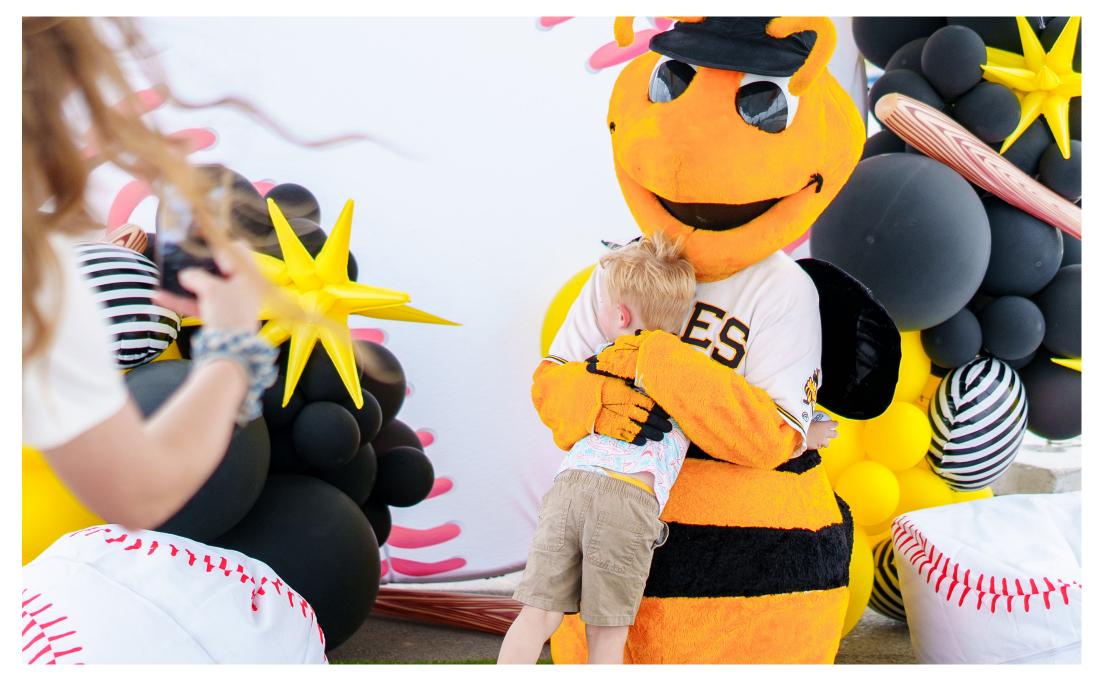


Built to Suit Office Opportunities

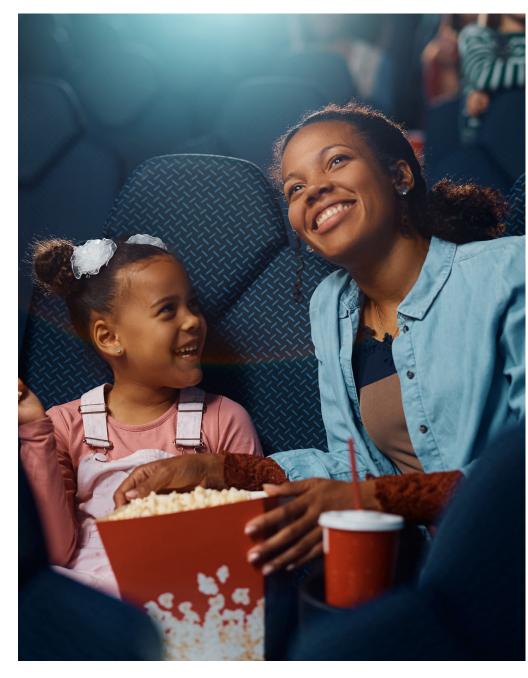
PROPOSED BUILDING AMENITIES

- Master planned & entitled for 4.8M SF
- ✓ Build To Suit opportunities to fit any user size with expansion potential
- ✓ Planned LEED Design
- Generous TI packages
- Covered parking / EV charging stations
- Onsite Security
- Signage rights for a full-floor user
- Quality workspace designs for healthy, safe, and productive work environments
- Workspaces tailored for individual business needs
- ✓ Natural daylighting via 10-foot full-height glass to maximize sunlight and views









Season of Openings Event milestones

KEY EVENT DATES

MARCH 2025

TRAX Opening

MARCH 2025

Elected Official Tours

APRIL 8, 2025

Salt Lake Bees Opening Day / Ribbon Cutting

MAY 2025

Moena Cafe & Hires Grand Opening / Ribbon Cutting

JULY 2025

Megaplex Opening

WEEK OF JULY 21

Downtown Daybreak & America First Square Grand Opening Celebration

NOVEMBER 2025

Ice Skating Rink Opening

NOVEMBER 2025

Season of Holidays

365-Day Activation

1M+ ANNUAL VISITORS

A new regional hub for Salt Lake and Utah Counties, where family fun is always in season.

- ✓ The Ballpark at America First Square: 450k+
- Megaplex (movies, bowling, arcade): 350k+
- America First Square + Outdoor Amphitheater: 100k+
- ✓ Salt Lake County Performing Arts Center: 100k+
- ✓ Daybreak Residents Within a 5-Minute Walk: 32k+
- ✓ TRAX Light Rail Average Weekday Daily Boardings: 21k+
- Mountain View Corridor Annual Average Daily Traffic: 45k+









The Big Picture



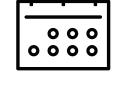
HOME OF THE BEES



1 MILLION+ VISITORS ANNUALLY



UNIQUE RESTAURANT LOCATIONS



365-DAY ACTIVATION



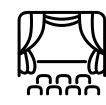
MEGAPLEX Cinema



ENTERTAINMENT CENTER



OUTDOOR Amphitheater

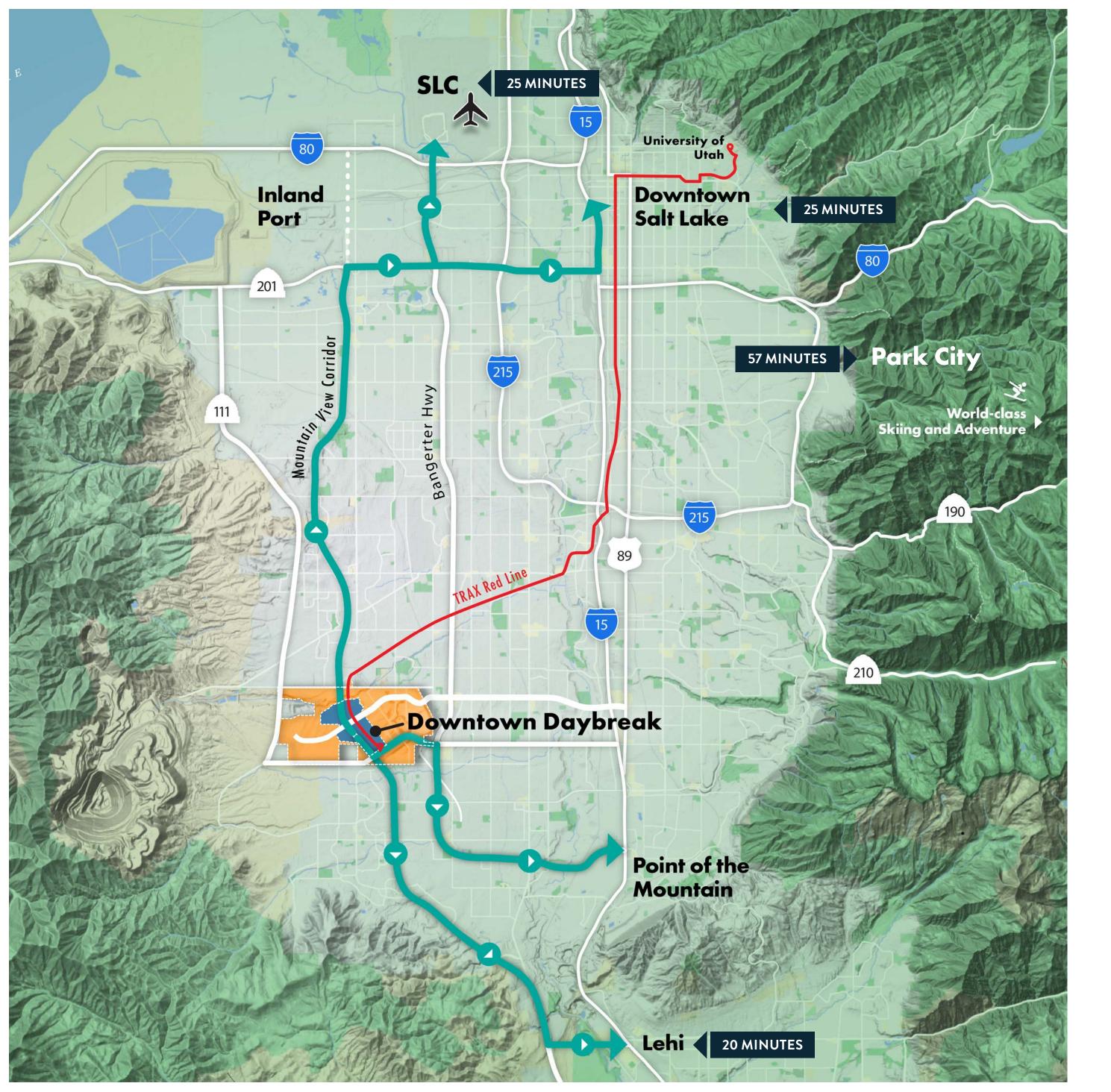


PERFORMING ARTS CENTER



20,000 ENTITLED RESIDENTIAL UNITS





Location

Downtown Daybreak is the new hub for retail, dining, sports, entertainment and culture.

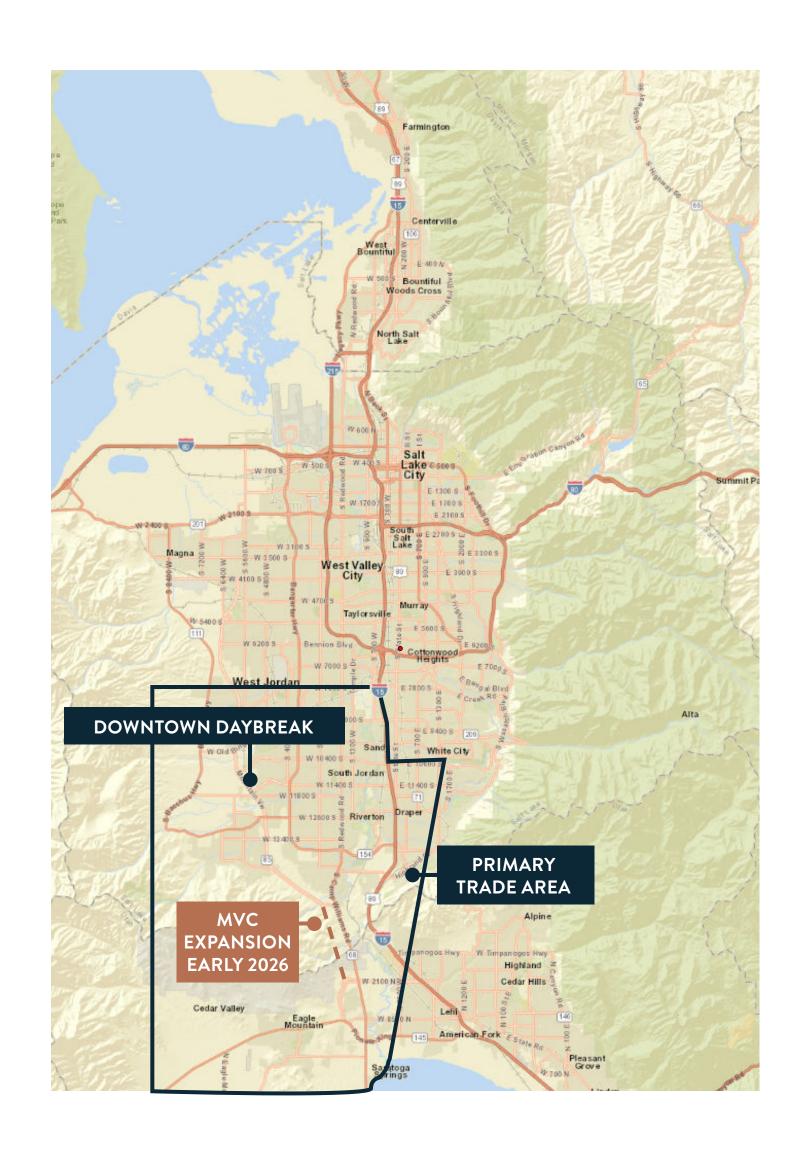
- ✓ 2 miles of Mountain View Corridor Frontage
- Regional access via TRAX light rail and the Mountain View Corridor

MINUTES TO:



Why Here? Why Now?

Downtown Daybreak is surrounded by strong consumer demand for retail, dining and entertainment by a young, diverse and well-educated population. The primary trade area will pull consumers from the southwest quadrant of Salt Lake County and northern Utah County.





| RADIUS COMPARISON | | | | |
|---|--------------|---------------|---------------|-----------------|
| | 1-MILE | 3-MILES | 5-MILES | 10-MILES |
| Population | 14,296 | 63,757 | 241,964 | 684,218 |
| 5 year forecasted population increase | 1.18% | 0.78% | 1.55% | 0.59% |
| Median HH income | \$126,358 | \$123,389 | \$123,117 | \$108,748 |
| Average HH income | \$155,605 | \$150,178 | \$152,560 | \$136,372 |
| Education, Bachelor's or higher | 52.8% | 46.6% | 41.8% | 35.9% |
| Median Age | 32.0 | 30.4 | 31.3 | 33 |
| % Own Homes | 69.4% | 72.3% | 77.0% | 73.7% |
| Average Home Value | \$652,129 | \$659,092 | \$655,209 | \$630,960 |
| White Collar | 78.5% | 74.9% | 72.0% | 66.8% |
| Apparel & Services Annual Consumer Spend | \$16,876,021 | \$95,667,234 | \$228,026,855 | \$618,629,913 |
| Entertainment & Recreation Annual Consumer Spend | \$28,863,929 | \$106,799,464 | \$394,998,923 | \$1,057,572,852 |

Young, Diverse, & Well-Educated

THE TOP TAPESTRY SEGEMENTS FOR 5, AND 10 MILES INCLUDE:









BOOMBURBS

This is the new growth market, with a profile similar to the original: young professionals with families that have opted to trade up to the newest housing in the suburbs. This is an affluent market but with a higher proportion of mortgages.

Rapid growth still distinguishes the Boomburbs neighborhoods.

Residents are well-educated professionals with a running start on prosperity.

UP & COMING FAMILIES

Up and Coming Families is a market in transition—residents are younger and more mobile than the previous generation. They are ambitious, working hard to get ahead, and willing to take some risks to achieve their goals. The recession has impacted their financial well-being, but they are optimistic. Their homes are new; their families are young. And this is one of the fastest-growing markets in the country.

WORKDAY DRIVE

Workday Drive is an affluent, family-oriented market with a country flavor. Residents are partial to new housing away from the bustle of the city but close enough to commute to professional job centers. Life in this suburban wilderness offsets the hectic pace of two working parents with growing children. They favor time-saving devices, like banking online or housekeeping services, and family-oriented pursuits.

HOME IMPROVEMENT

Married-couple families occupy well over half of these suburban households. Most Home Improvement residences are single-family homes that are owner occupied, with only one-fifth of the households occupied by renters. Education and diversity levels are similar to the US as a whole. These families spend a lot of time on the go and therefore tend to eat out regularly. When at home, weekends are consumed with home improvement and remodeling projects.

South Jordan City's Largest Employers

LARGEST EMPLOYERS

| EMPLOYER | # OF EMPLOYEES | | |
|-----------------------------|----------------|--|--|
| Merit Medical Systems, Inc. | 2,058 | | |
| Ultradent Products, Inc. | 1,576 | | |
| Walmart / Sam's Club | 707 | | |
| Lucid | 699 | | |
| Cricut | 696 | | |
| Lifetime Fitness | 561 | | |
| AdvancedMD, Inc. | 537 | | |
| Merrick Bank Corporation | 520 | | |
| University Healthcare | 475 | | |
| Rio Tinto | 454 | | |
| | | | |







Daybreak Community SO MANY WAYS TO LIVE HERE



By The Numbers

50+ WALKABLE BIKEABLE MILES

FIRST-TO-MARKET BOUTIQUE RESTAURANTS

600+ ANNUAL



\$223M ANNUAL \$
ON APPAREL + SERVICES

EVENTS

2 MILES

MOUNTAIN VIEW CORRIDOR

— FRONTAGE

75 TRIPLE-A
HOME GAMES

APRIL 8, 2025 OPENING DAY ICE SKATING RINK 1.55% 5-YEAR POPULATION INCREASE

ANNUAL VISITORS

AVERAGE HOUSEHOLD INCOME \$177,475





AT THE OF A THRIVING REGION

Top 5 Advantages

1. FASTEST GROWING CITY

Downtown Daybreak is in South Jordan, Utah one of the fastest growing cities in the nation.

South Jordan #2 fastest growing city in 2022.

- Kem C. Garder Policy Institute

"South Jordan City is one of the fastest growing and largest cities in the State of Utah. Over the last several years, the U.S. Census Bureau has reported South Jordan City in the top 10 fastest growing cities in the nation." - SJC.Utah.Gov

"This is something that's big. We need more of this in Utah. This truly is, I think, one of the better projects, if not the best project in the state and probably the United States for that matter." - Mike Schultz, Speaker, Utah House of Representatives, 2023

"The City of South Jordan is proud to welcome Downtown Daybreak to the fastest-growing area within Salt Lake County. This mixed-use urban center is a regional destination for families, jobs, housing, sports, and entertainment, dining and retail, and outdoor recreation. We are excited to welcome our community and friends to join the experience." - Dawn Ramsey, South Jordan Mayor

2. COMMERCIAL OPPORTUNITY

The southwest quadrant of Salt Lake County has experienced rapid residential growth. However, commercial growth hasn't kept pace, creating an underserved market. This region is prime for commercial opportunity.

"Two-thirds of Salt Lake County's population lives on the west side of I-15." - Salt Lake County Mayor, Jenny Wilson

3. CONSUMER AFFLUENCE

The average household income near Downtown Daybreak is \$177,475.

#1 best economic outlook. - Rich States, Poor States, 2024 #1 best state, overall. - U.S. News, 2024

4. TOP ADVANTAGES

South Jordan City is #13 best suburbs for young professionals - Niche, 2024

South Jordan received A's in Good for Families, Jobs, Outdoor Activities, and Health & Fitness categories. - Niche, 2024

5. FOUR-SEASONS OF FAMILY FUN

- Salt Lake County Regional Performing Arts Center: 400+ events
- **✓** SL Bees: 75 home games
- Outdoor Amphitheater: 40+ shows
- Daybreak Community Events: 200+ events

6. 1M+ ANNUAL VISITORS

Poised to attract and entertain guests from the southwest quadrant of Salt Lake County and far beyond.



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