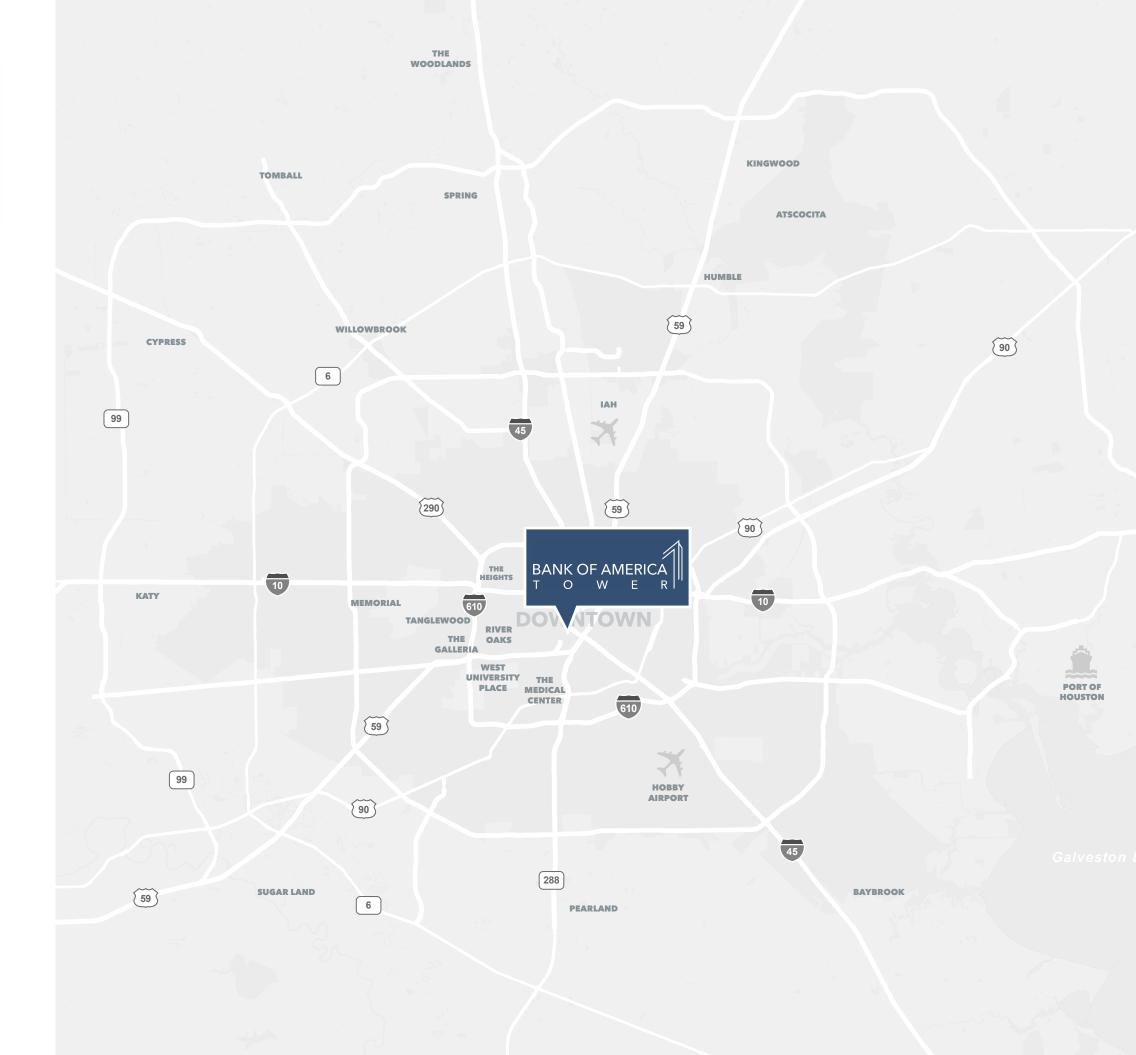




LOCATION

The Heights	15 min.
River Oaks	17 min.
West University Place	14 min.
Memorial	23 min.
The Galleria	16 min.
Tanglewood	17 min.
The Medical Center	19 min.
Hobby Airport	24 min.
George Bush Intercontinental Airport (IAH)	27 min.
Sugar Land	27 min.
Port of Houston	40 min.
Baybrook	32 min.
Katy	37 min.
Cypress	35 min.
The Woodlands	36 min.
Kingwood	38 min.





BY THE NUMBERS

66,838

residents currently live downtown (2 mile radius)

1.779

new residential units planned or under construction

158,000

employees work downtown

27

Hotels

220,000

people visit downtown on a daily basis

million

people attend downtown Houston culture and entertainment attractions annually

1.2 million

people stay in downtown Houston hotels annually

8,228 hotel rooms 150

new hotel rooms under construction 51.4 million

SF of existing office space

1.2 million

SF of office under construction

MAJOR EMPLOYERS





















WASTE MANAGEMENT, INC.





















DESTINATION DOWNTOWN

BAYOUPLACE

Blue Fish Sushi Hard Rock Cafe Little Napoli

The Wine Cellar

Kabob's Grill

Sundance Movie Theater The Bayou Music Center

BRAVERY

The Blind Goat BOH Pasta & Pizza KOKORO

Secret Garden

Mia Bella Trattoria

Pete's Piano Bar

Salata

Quiznos

Bravery Wine Bar Lockwood STN Cherry Block

UNDERSTORY

Boomtown Coffee Mona

Flip N Patties Seaside Poke Farro

FINN HALL

Craft Burger Dish Society Lit Chicken

Oddball Eats Yong Papalo Taqueria

Pizza Zquare

Hotel Alessandra

GREENSTREET

Anadalucia Tapas Bardot Caffebene

House of Blues III Forks Steakhouse Forever XXI Lucienna

Guadalajara del Centro Lucky Strike Lanes

THE HIGHLIGHT

Berkeley Eye Center Brooklyn Meatball

Bullritos Chase Bank Chick-fil-a Designs by Dorli

Doozo's Dumplings & Noodles Dress Barn

Fit Athletic

Frost Bank Funatics

Salata Jos. A. Bank Snap Kitchen Kelsey Seybold Starbucks Luisa's Pasta Subway Tejas Grill & Sports Bar

Massa's South Coast Grill Murphy's Deli Thai Basil

Otto's Treebeards Pappas Bros Steakhouse Wok and Roll

Potbelly Sandwich

1600 Bar & Grill

Biggio's Sports Bar Brasserie du Parc Cueva

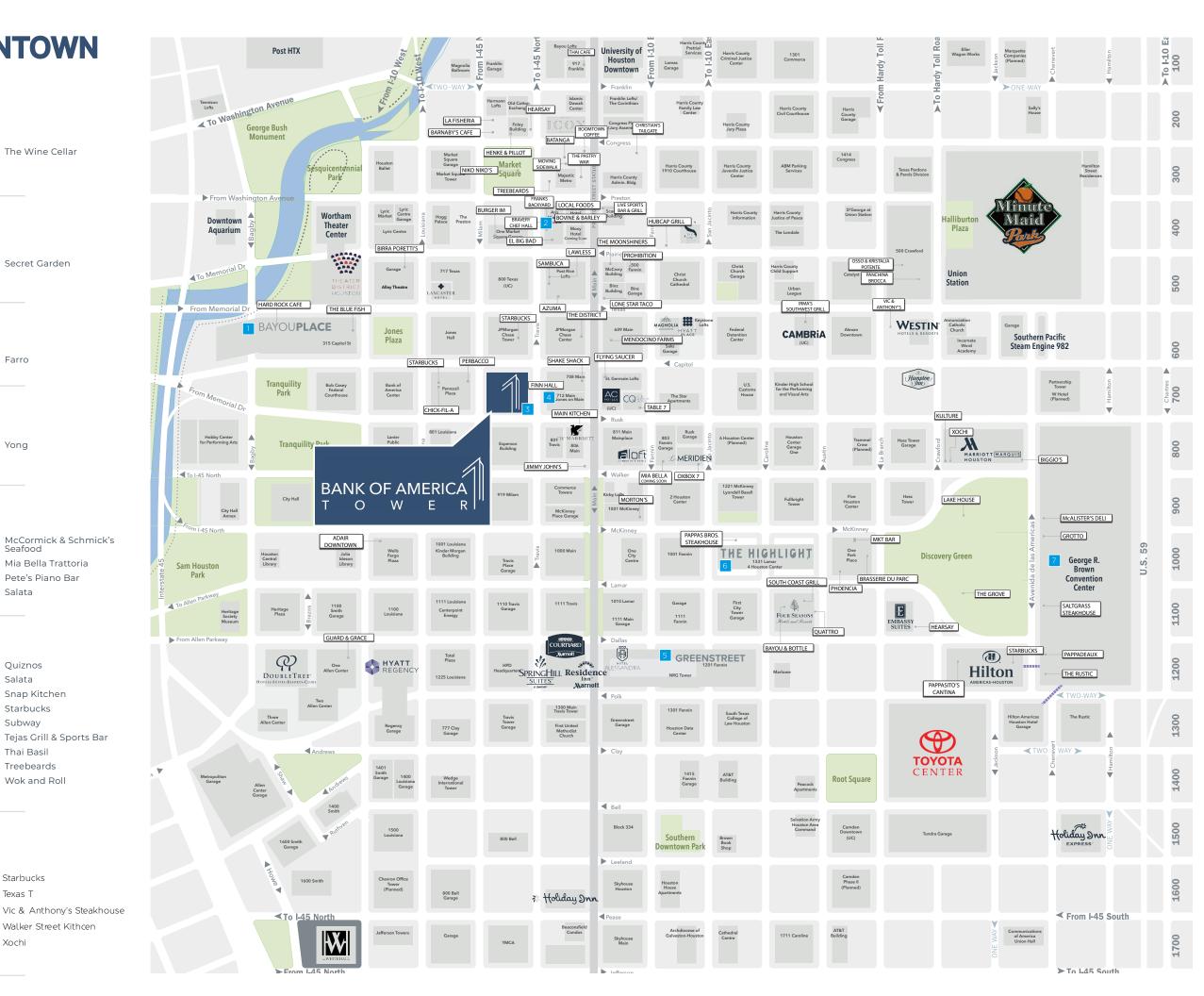
Grot to Downtown The Rustic The Grove

Kulture Starbucks Pappadeaux Seafood Texas T

Vic & Anthony's Steakhouse Pappasitos Cantina Phoenicia Specialty Foods Walker Street Kithcen

Xochi

Saltgrass Steakhouse

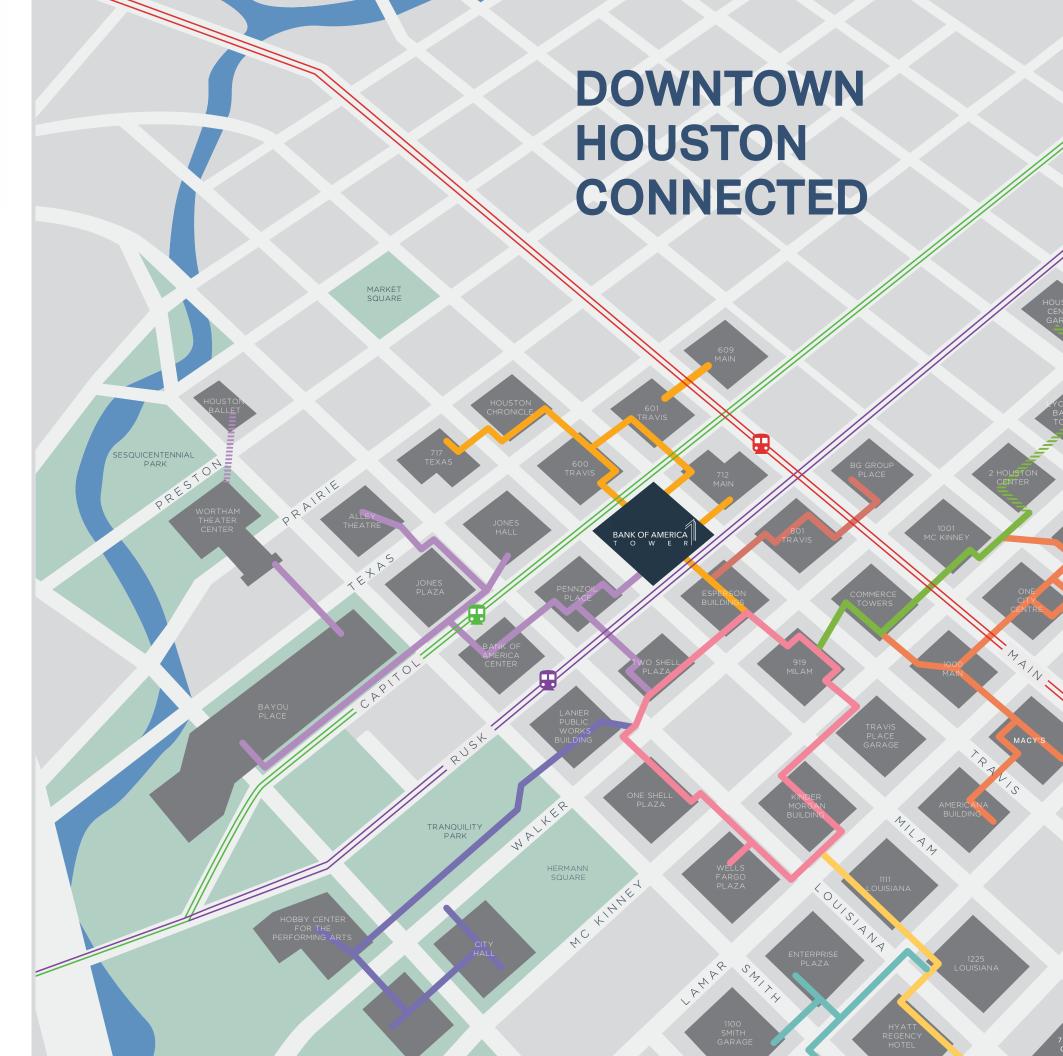


BANK OF AMERICA T O W E R

TUNNELS, SKYWALKS & METRORAIL

With its unique open concept design, Bank of America Tower opens up the tunnel system to on trend retail and dining options, truly transforming Houston's tunnel network as it is today.

- » Only building in Downtown Houston wth five pedestrian tunnel connections
- » Located on one of the most accessible sites in the central business district
- » Immediate connectivity to major highways and public transportation
- » Easy access to METRORail, Greenlink buses & biike shares





THE BUILDING MATTERS

754,000 SF

class a office

35

stories

5,000 SF

signature restaurant space

7,000 SF

state of the art fitness facility

9,000 SF

chef - driven food hall

4,000 SF

tunnel level retail

20,000 SF

SkyPark Green Roof

10,000 SF

tenant lounge and event space

WITHIN WALKING DISTANCE

8 hotels 1,051

existing residential

833

residential units proposed or under construction

146,778 employees

31 million SF of existing office

DISTANCE TO THE FOLLOWING

0.1 mi.

THEATER

HOUSTON

0.6 mi.

0.7 mi. 0.7 mi.

0.8 mi.

0.9 mi.











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UNDERSTORY

Bank of America Tower is the only building in downtown Houston to offer connections to five of downtown Houstons pedestrian tunnels network, connecting 95 full city blocks below Houstons downtown streets.

Within its open design concept and abundant natural light, Bank of America Tower opens the tunnel system to its most upscale retail and dining options, the Understory.

A broad, stone-and-wood staircase the Great Stairsleads to The Understory, a below-ground plaza that's flooded with light and greenery designed to be a place where downtown Houston comes alive. Understory is Houston's newest foodie destination, the place for your next happy hour, food adventure and work meeting.













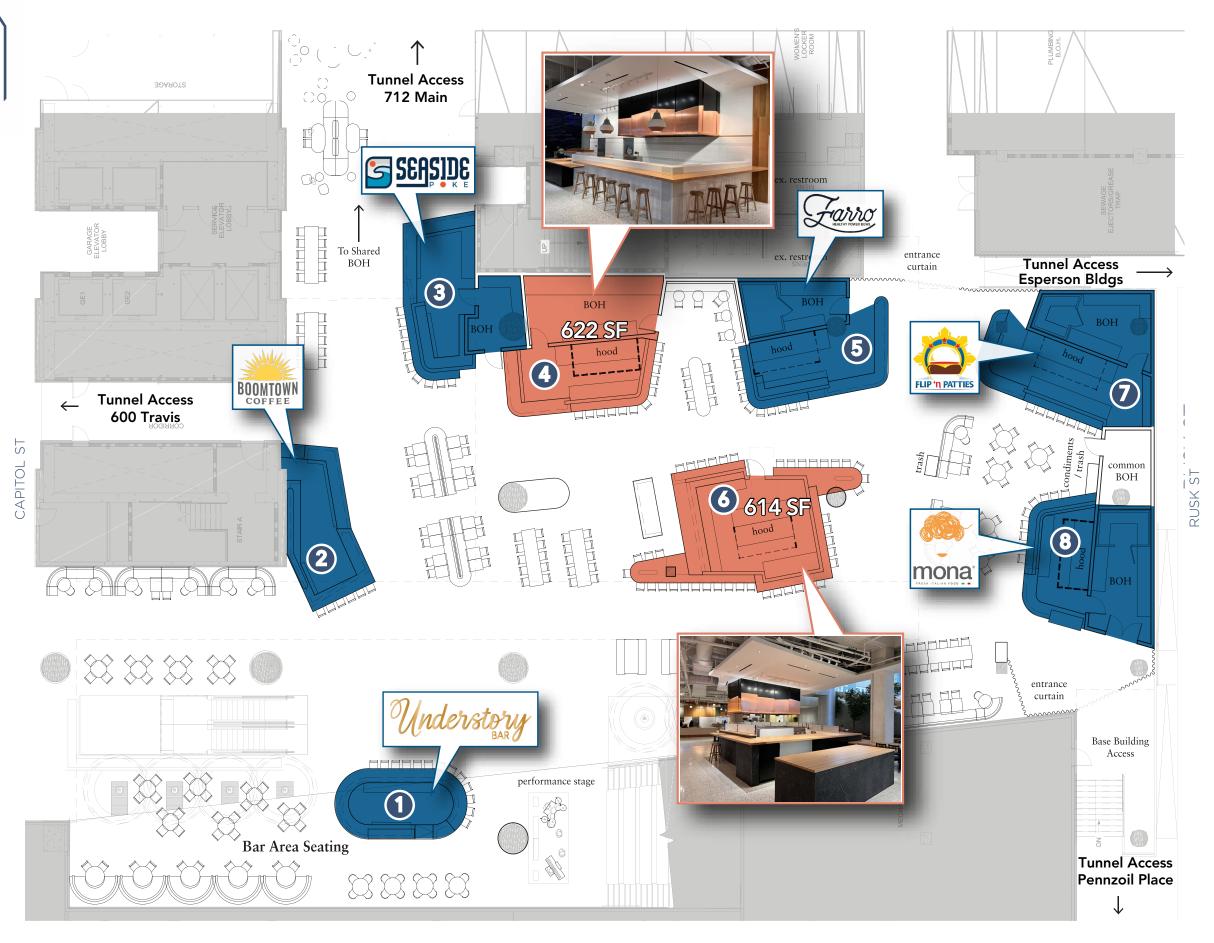


BANK OF AMERICA T O W E R

THE UNDERSTORY



Available





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