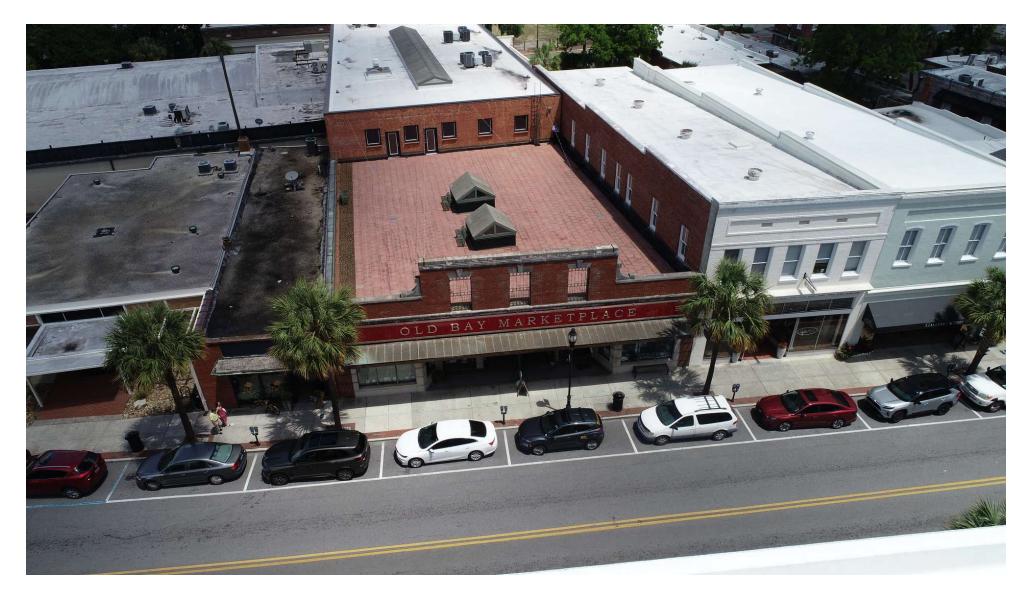




ADDITIONAL PHOTOS



TOM DEMINT, CCIM

PROPERTY SUMMARY



OFFERING SUMMARY

SALE PRICE:	\$7,500,000
BUILDING SIZE:	45,764 SF
LOT SIZE:	0.57 Acres
PRICE / SF:	\$163.88
APN:	R120 004 000 0911 0000; R120 004 000 0909 0000

PROPERTY OVERVIEW

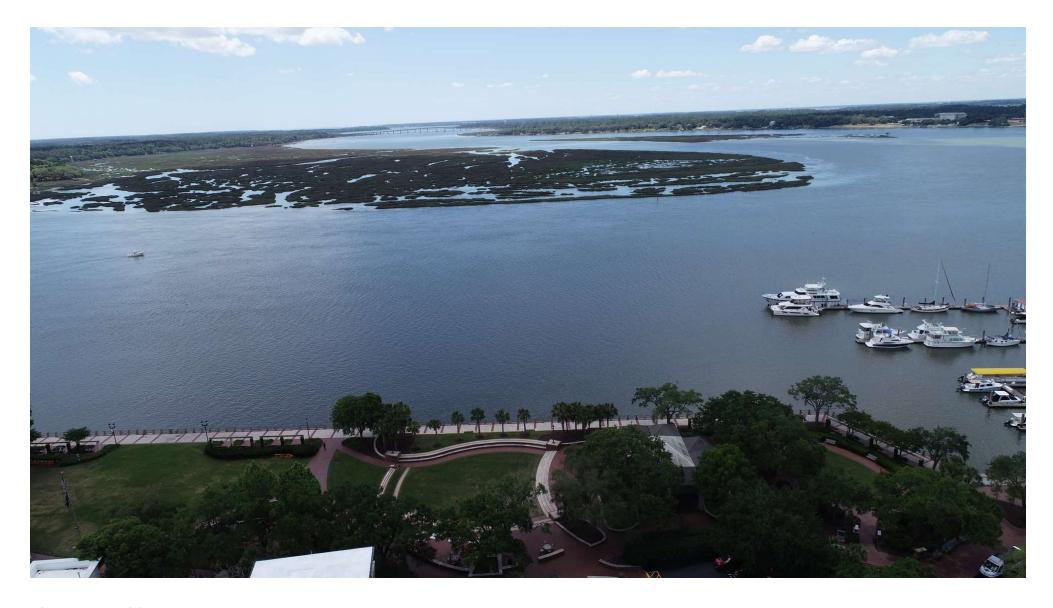
Two adjoining properties in The Heart of Historic Downtown Beaufort that have frontage on Bay Street, Charles Street, and Port Republic Street. The Cannon Building located at 211 Charles Street will be demolished and is fully permitted for a 27,500 SF three story property with 19 Two - Bedroom apartments and 2,500 SF of street retail. The Old Bay Marketplace is a two story 18,264 SF building with frontage on Bay Street and Port Republic Street - the 1st floor has 10,843 SF of retail and restaurant space (fully leased) and the second floor has 7,421 SF of event and office space and a 3,000 SF exterior deck area. This building could be redeveloped with retail/restaurant space on the first floor, apartments on the second floor, and integrated with the adjoining Cannon Building to develop a Class A residential or hospitality property with a retail/restaurant component. Ample parking is available adjacent to the properties

PROPERTY HIGHLIGHTS

- · Residential/Retail Redevelopment Opportunity In Historic Downtown Beaufort, SC
- Frontage on Bay Street, Charles Street, and Port Republic Street With Spectacular Views of The Henry C. Chambers Waterfront Park, The Marina, and The Beaufort River
- Convenient Parking Adjacent To The Properties

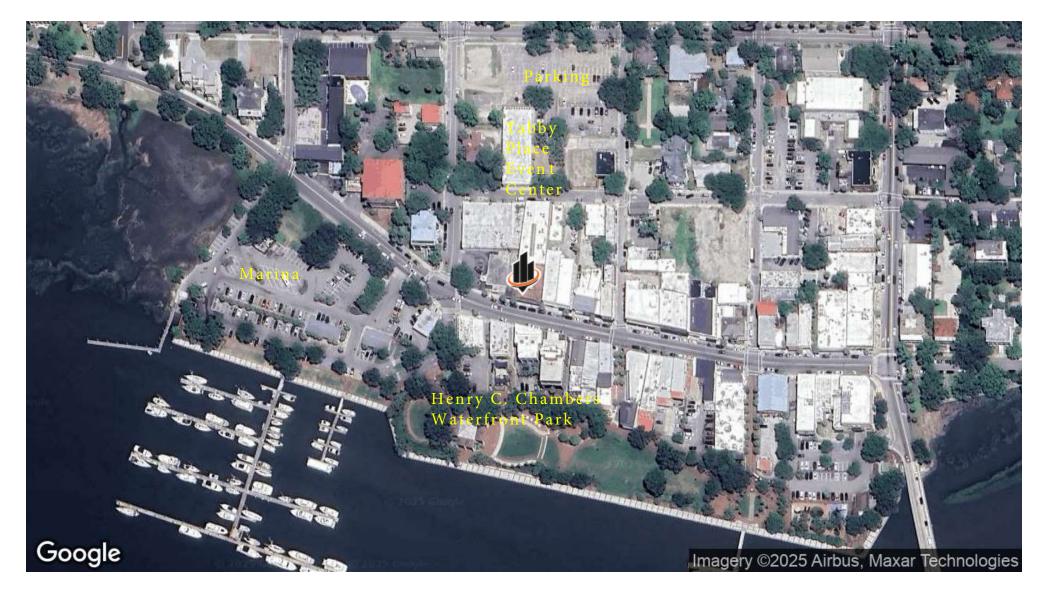
TOM DEMINT, CCIM

ADDITIONAL PHOTOS



TOM DEMINT, CCIM

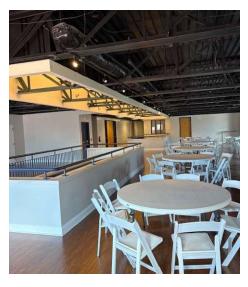
AERIAL MAP



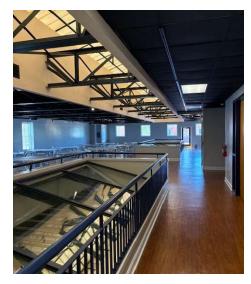
TOM DEMINT, CCIM

ADDITIONAL PHOTOS



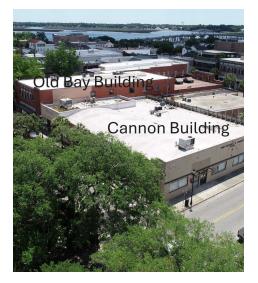








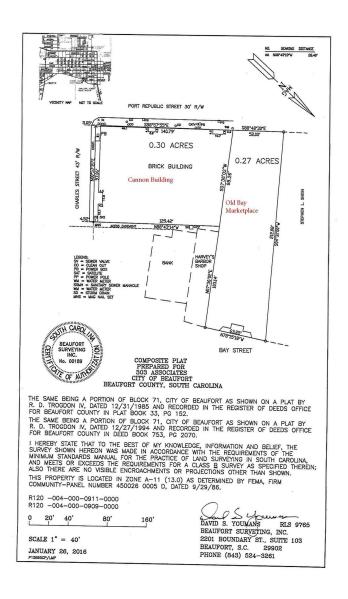






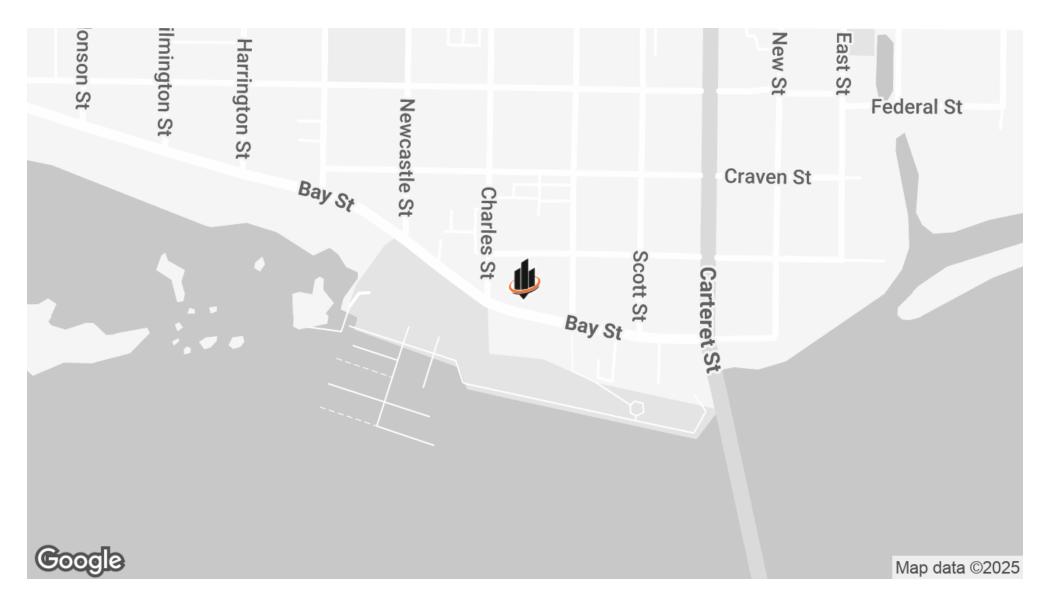
TOM DEMINT, CCIM
Partner
C: 843.816.7191
tdemint@svn.com

SITE PLANS



TOM DEMINT, CCIM

LOCATION MAP



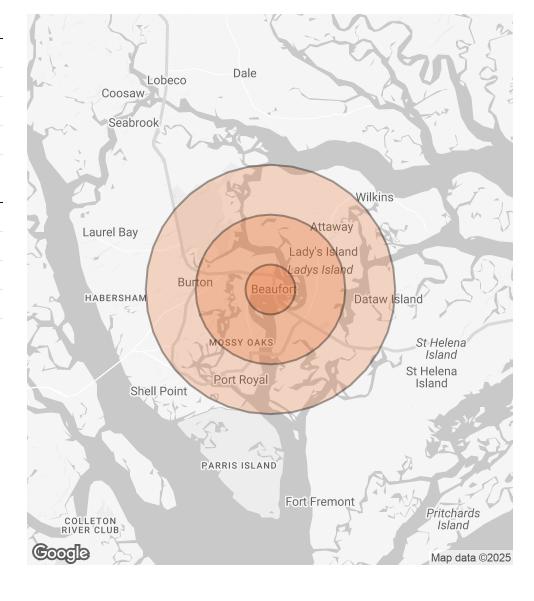
TOM DEMINT, CCIM

DEMOGRAPHICS MAP & REPORT

POPULATION	1 MILE	3 MILES	5 MILES
TOTAL POPULATION	2,292	20,189	44,662
AVERAGE AGE	48	43	41
AVERAGE AGE (MALE)	46	42	39
AVERAGE AGE (FEMALE)	50	45	42

HOUSEHOLDS & INCOME	1 MILE	3 MILES	5 MILES
TOTAL HOUSEHOLDS	1,109	8,817	17,963
# OF PERSONS PER HH	2.1	2.3	2.5
AVERAGE HH INCOME	\$79,890	\$99,349	\$94,918
AVERAGE HOUSE VALUE	\$614,427	\$503,440	\$431,797

Demographics data derived from AlphaMap



TOM DEMINT, CCIM

DISCLAIMER

The material contained in this Offering Memorandum is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN® Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Memorandum. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Memorandum must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Offering Memorandum may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Offering Memorandum, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Offering Memorandum is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Memorandum or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.

TOM DEMINT, CCIM