LEASE

102,400 SF OF CLASS A WAREHOUSE SPACE FOR LEASE

2425 PALUMBO DRIVE LEXINGTON, KY 40509

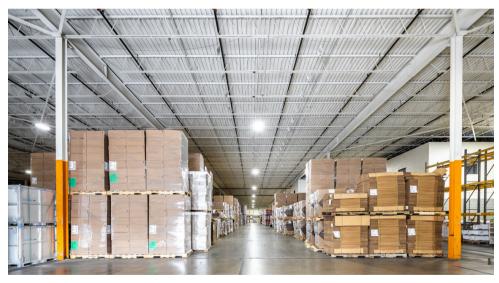
PRESENTED BY: John Bunch, SIOR C: 859.433.8911 || john.bunch@svn.com



1

PROPERTY SPECIFICATIONS





BUILDING INFORMATION

| TOTAL SIZE: | 102,400 SF |
|------------------------|---|
| ZONING: | I-1 (Light Industrial) |
| ACREAGE: | 4.3 AC |
| RAIL SERVED: | Yes (RJ Corman) |
| YEAR BUILT/ RENOVATED: | 1971/ 2021 |
| CLEAR CEILING HEIGHT: | 26'-23' |
| COLUMN SPACING: | 40'x40' |
| DOCK DOORS: | 11 (Standard) |
| BAY SIZE: | 40'x40' |
| FLOOR: | 6" Concrete |
| ROOF: | Built up asphalt and rock |
| SECURITY: | ADT fire and burglar alarm system |
| LIGHTING: | T-5 motion sensor activated |
| SPRINKLERS: | ESFR, with 2 water sources, including 300,000 gallon storage tank on-site |
| HEATING: | Natural gas fired air rotation |
| ELECTRIC: | Kentucky Utilities; Phase 3, 240, Amps 800 |

JOHN BUNCH, SIOR C: 859.433.8911 john.bunch@svn.com

PROPERTY AERIAL

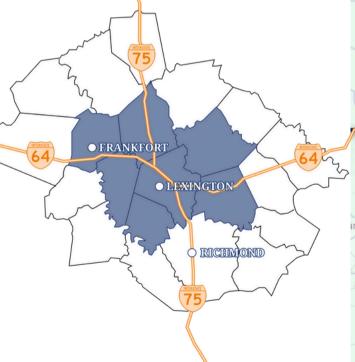


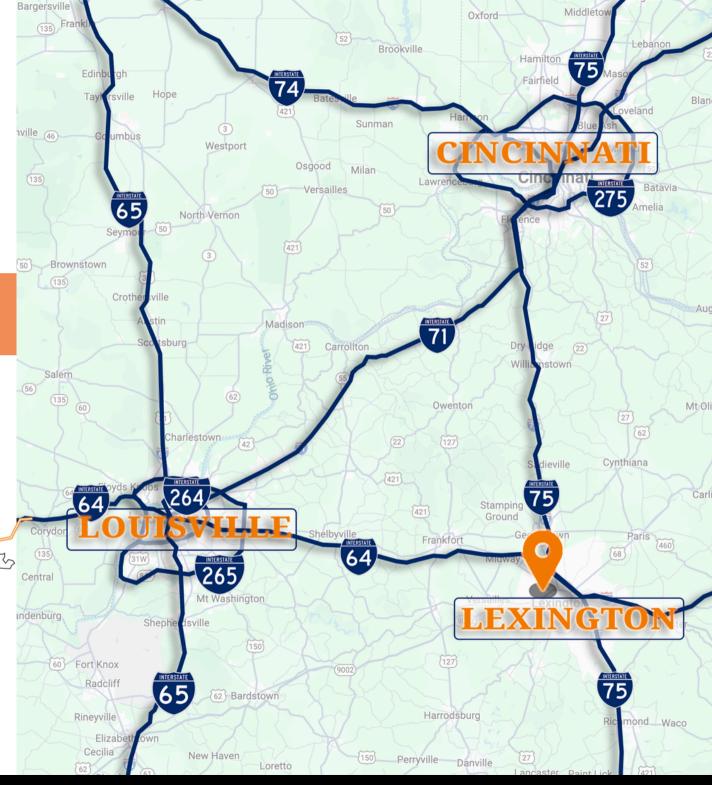


LOCATION MAP

Lexington, Kentucky is recognized as a prime location for industrial and commercial real estate. With a strong economy, strategic location, and excellent infrastructure, the city is ideal for business growth. Its high rankings in quality of life, public safety, and innovation make it an attractive destination for industrial and commercial investments.







ADVISOR BIO



PROFESSIONAL BACKGROUND

John Bunch is a Senior Advisor with SVN Stone Commercial Real Estate in Lexington, Kentucky where he leads the Industrial real estate division of SVN Stone Commercial Real Estate. John specializes in the acquisition, disposition, and re-tenanting (landlord and tenant rep) of industrial assets throughout Central Kentucky. Asset types serviced include: light/heavy manufacturing, distribution space, industrial outdoor storage (IOS), raw industrial land offerings, and industrial sale leasebacks.

Since starting with SVN, John has become a top producer amongst the firm nationwide being recognized by SVN International Corp. for superior performance in 2017-2022 with an invitation to President's Circle in 2020 and an invitation to Partners Circle (highest designation) in 2022. He is an active member of the Society of Industrial and Office Realtors which represents the highest echelon of producing brokers in the industrial and office space globally.

Lastly, John is a Kentucky native and graduate of the Gatton College of Business and Economics at the University of Kentucky. He enjoys spending time with His wife Maggie and three wild boys. In his free time, he travels the country looking for snow to ski on, enjoys eating great food and drinking finely crafted Kentucky Bourbons.

SVN | Stone Commercial Real Estate 270 S. Limestone Lexington, KY 40508 859.264.0888

DISCLAIMER

The material contained in this Offering Memorandum is furnished solely for the purpose of considering the purchase of the property within and is not to be used for any other purpose. This information should not, under any circumstances, be photocopied or disclosed to any third party without the written consent of the SVN[®] Advisor or Property Owner, or used for any purpose whatsoever other than to evaluate the possible purchase of the Property.

The only party authorized to represent the Owner in connection with the sale of the Property is the SVN Advisor listed in this proposal, and no other person is authorized by the Owner to provide any information or to make any representations other than contained in this Offering Memorandum. If the person receiving these materials does not choose to pursue a purchase of the Property, this Offering Memorandum must be returned to the SVN Advisor.

Neither the SVN Advisor nor the Owner make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein, and nothing contained herein is or shall be relied upon as a promise or representation as to the future representation of the Property. This Offering Memorandum may include certain statements and estimates with respect to the Property. These Assumptions may or may not be proven to be correct, and there can be no assurance that such estimates will be achieved. Further, the SVN Advisor and the Owner disclaim any and all liability for representations or warranties, expressed or implied, contained in or omitted from this Offering Memorandum, or any other written or oral communication transmitted or made available to the recipient. The recipient shall be entitled to rely solely on those representations and warranties that may be made to it in any final, fully executed and delivered Real Estate Purchase Agreement between it and Owner.

The information contained herein is subject to change without notice and the recipient of these materials shall not look to Owner or the SVN Advisor nor any of their officers, employees, representatives, independent contractors or affiliates, for the accuracy or completeness thereof. Recipients of this Offering Brochure are advised and encouraged to conduct their own comprehensive review and analysis of the Property.

This Offering Memorandum is a solicitation of interest only and is not an offer to sell the Property. The Owner expressly reserves the right, at its sole discretion, to reject any or all expressions of interest to purchase the Property and expressly reserves the right, at its sole discretion, to terminate negotiations with any entity, for any reason, at any time with or without notice. The Owner shall have no legal commitment or obligation to any entity reviewing the Offering Memorandum or making an offer to purchase the Property unless and until the Owner executes and delivers a signed Real Estate Purchase Agreement on terms acceptable to Owner, in Owner's sole discretion. By submitting an offer, a prospective purchaser will be deemed to have acknowledged the foregoing and agreed to release the Owner and the SVN Advisor from any liability with respect thereto.

To the extent Owner or any agent of Owner corresponds with any prospective purchaser, any prospective purchaser should not rely on any such correspondence or statements as binding Owner. Only a fully executed Real Estate Purchase Agreement shall bind the property and each prospective purchaser proceeds at its own risk.