

# OFFERING MEMORANDUM Dollar General | Absolute NNN Investment 7265 Concho Dr, Kingman, Arizona 86401



Exclusively Represented By:

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### **Investment Summary**

Offering Price: \$1,672,985.00

**CAP Rate:** 6 50%

**Annual Rent:** \$108.744.00

**Building Size:** 9,100 SF

Land Area: ±1.38 Acres

Year Built: 2020

For more information, contact:

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### **Lease Abstract**

Property Address	7265 Concho Drive Kingman, AZ 86401
Tenant	DG Retail, LLC
Guarantor	Dollar General Corporation
Lease Term	Approximately 10 years remaining with three (3), five (5) year renewal options
Lease Type	Absolute NNN (zero Landlord responsibility)
Rent increases	10% each option period
Lease Commencement	April 30, 2020
Lease Expiration	April 30, 2035



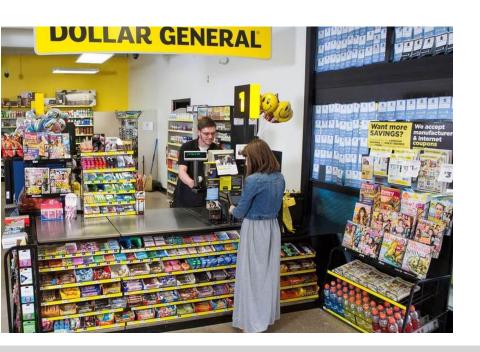


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### **Tenant Profile**

Company Type	Public (NYSE: DG)
Revenue	\$40.6 billion (fiscal 2024 net sales)
Store Count	+20,388 as of September 2025
Employees	194,200+ as of September 2025
S&P Credit Rating	BBB
Moody's Credit Rating	Baa2
Website	www.dollargeneral.com



- The first Dollar General store opened in Springfield, Kentucky on June 1, 1955.
- Dollar General offers products that are frequently used and replenished, such as food, snacks, health and beauty aids, cleaning supplies, basic apparel, housewares, and seasonal items at low everyday prices in convenient neighborhood locations.
- In addition to high quality private brands, Dollar General sells products from America's most-trusted manufacturers such as Clorox, Energizer, Procter & Gamble, Hanes, Coca-Cola, Mars, Unilever, Nestle, Kimberly-Clark, Kellogg's, General Mills, and PepsiCo.
- Dollar General is the only dollar store chain with an investment grade rating from S&P and Moody's.
- Ranked #106 on the <u>Fortune 500</u> list as of January 2023.
- Dollar General is the country's largest small box retailer.

Source: www.dollargeneral.com, www.standardandpoores.com, and www.moodys.com

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### **Location Overview**

Strategically located Dollar General at 7265 Concho Dr, Kingman, AZ is situated in an underserved retail area with limited competition. Kingman is centrally positioned between Las Vegas and Phoenix. With a population of 35,334, Kingman, part of Mohave County, offers a growing population and strong demand for convenient retail services, making this location a valuable asset for serving the local community.

