SINGLE TENANT ABSOLUTE NNN

Investment Opportunity



Long-Term Absolute NNN Ground Lease | Corporately Guaranteed | Over 37,000 VPD



EXCLUSIVELY MARKETED BY



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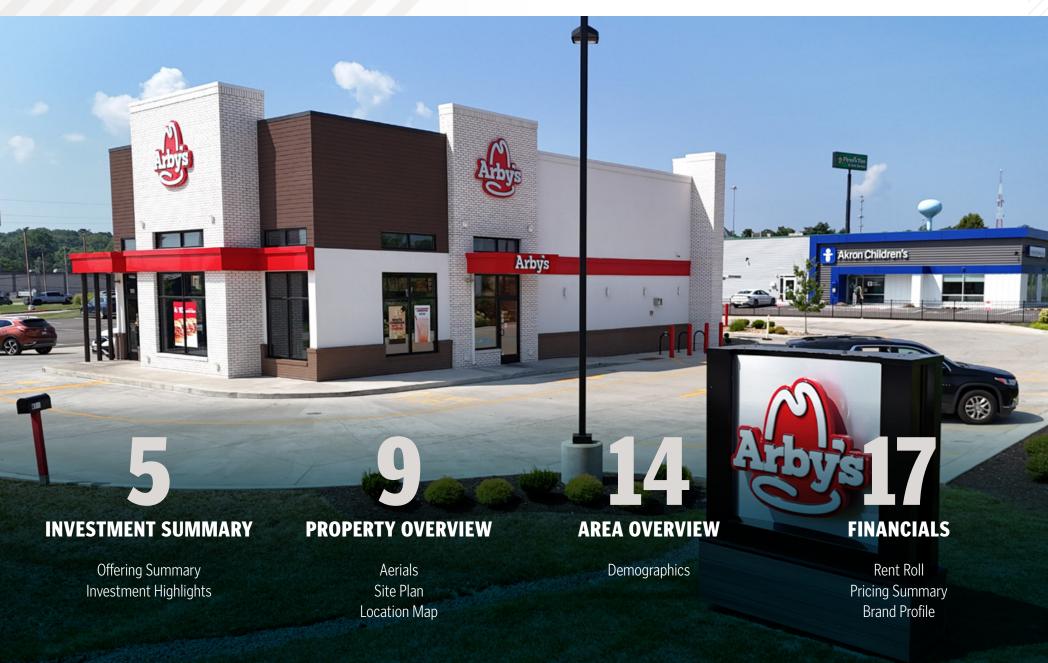
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OFFERING SUMMARY





OFFERING

| Price | \$2,321,428 |
|-----------------|--|
| Annual Rent | \$130,000 |
| Cap Rate | 5.60% |
| Tenant | Arby's |
| Guarantor | RTM Operating Company, LLC (Corporate) |
| Lease Type | Absolute NNN |
| Lease Term | ~12.5 Years Remaining |
| Renewal Options | 4 (5-Year) |
| Increases | 8% Every 5 Years |
| ROFR | Yes, 15 Days |
| | |

PROPERTY SPECIFICATIONS

| Rentable Area | 2,307 SF |
|------------------------|---|
| Land Area | 0.65 Acres |
| Property Address | 4100 Medina Rd, Fairlawn (Akron), OH 44333 |
| Year Built / Remodeled | 2023 |
| Parcel Number | 15-00956 |
| Ownership | Leased Fee (Ground Lease) |



INVESTMENT HIGHLIGHTS



Long-Term Absolute NNN Ground Lease

- 12+ years remaining with zero landlord responsibilities
- 4 (5 year) renewal options

Brand New 2023 Construction

- Most recent Arby's prototype building with doube drive-thru accessibility and ample parking
- Concrete parking lot

Inflation Protection

• Rent is scheduled to increase 8% every 5 years, including options

Rare Corporate Lease

- RTM Operating Company, LLC, operating ~3,400 locations nationwide
- Tenant is responsible for maintaining, repairing and replacing all portions of the building and premises

Densely Populated and Affluent Trade Area

• With 63,000 residents within 5 miles with an average household income of approximately \$154,800, projected to increase to \$173,600 by 2030

Strong Traffic / Excellent Visibility

• Located on Medina Road (37,894 VPD) at the on-ramp to I-77 (75,508 VPD)

Strong Retail Synergy

 Situated in a dense retail area surrounded by major national tenants such as Home Depot, JCPenney, Tesla, Dicks Sporting Goods, World Market, Best Buy, Planet Fitness, Walmart/Sam's Club, Lowe's Home Improvement

Robust Daytime Population and Employers

• The market experiences a significant spike in daytime population, growing from about 8,000 residents to 40,000 due to its role as a major commercial center within the Akron area, driven by shoppers, workers, and visitors drawn to Fairlawn's business hub.





PROPERTY OVERVIEW



LOCATION



Fairlawn, OH Akron MSA Summit County

ACCESS



Medina Rd: 37,894 VPD Rothrock Loop 203: 3,172 VPD I-77: 75,508 VPD

TRAFFIC COUNTS



Medina Rd: 37,894 VPD Rothrock Loop 203: 3,172 VPD I-77: 75,508 VPD

IMPROVEMENTS



There is approximately 2,307 SF of existing building area

PARKING



~22 parking spaces on the owned parcel. The parking ratio is ~9.53 stalls per 1,000 SF of leasable area.

PARCEL



Parcel Number: 15-00956 Acres: ~0.65

CONSTRUCTION



Year Built: 2023

ZONING



C: Commercial

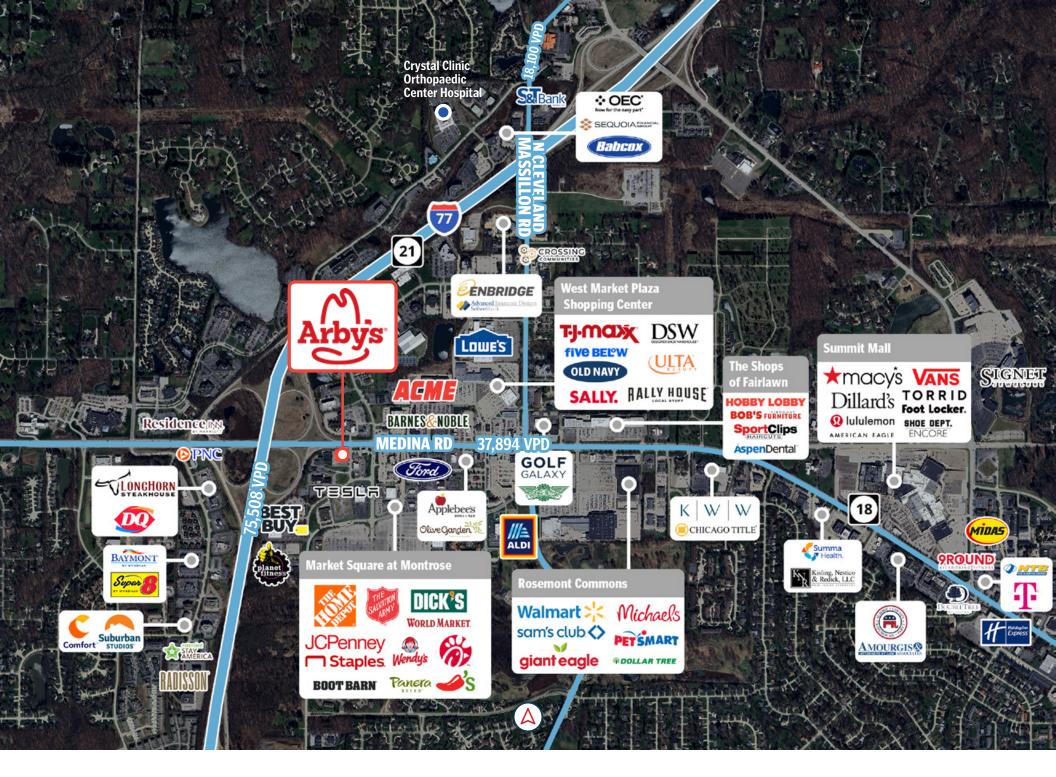










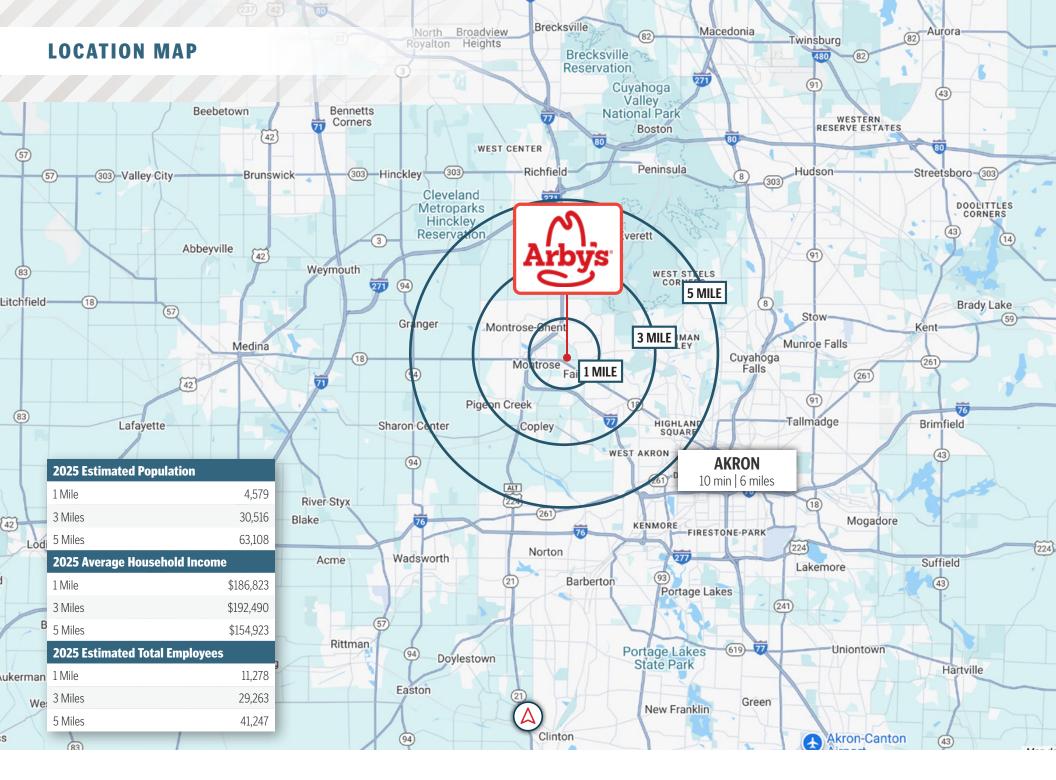














AREA OVERVIEW







FAIRLAWN, OHIO

Fairlawn is a suburban city located in Summit County, Ohio, just west of Akron. Known for its well-developed infrastructure, high-quality municipal services, and strong commercial presence, Fairlawn offers an upscale yet accessible lifestyle. The city balances residential tranquility with business activity, making it an attractive place for families, professionals, and retirees alike. Fairlawn is a regional draw for Summit County/Akron and the southern suburbs of Cleveland.

Fairlawn has a robust local economy centered ar ound retail, professional services, healthcare, and finance. The city is home to Summit Mall and the Fairlawn Corporate Park, which together attract major retailers, banks, and office-based employers. Its location along I-77 provides easy access to the greater Akron-Cleveland region, supporting a wide commuting base and enhancing economic connectivity. Local businesses benefit from a pro-development climate and a well-maintained infrastructure.

Fairlawn offers a range of recreational and cultural amenities. Residents enjoy the Fairlawn Park system, including Croghan Park and Fort Island/Griffiths Park, which offer trails, playgrounds, and picnic areas. The city also hosts seasonal community events and outdoor concerts. With Akron nearby, residents have quick access to attractions like the Akron Art Museum, Cuyahoga Valley National Park, and professional sports venues in Cleveland.

Fairlawn is part of the Copley-Fairlawn City School District, which is highly regarded for its academic performance and extracurricular offerings. The district includes Copley High School and Copley-Fairlawn Middle School. For higher education, the University of Akron and other regional colleges offer a range of undergraduate and graduate programs within a short commute. The primary commercial airport serving Fairlawn, Ohio is Akron-Canton Regional Airport

AREA OVERVIEW













AKRON, OHIO

Akron is the fifth-largest city in the U.S. state of Ohio and is the county seat of Summit County. It is located on the western edge of the Glaciated Allegheny Plateau, about 30 miles south of Cleveland. Akron has a 2024 population of 188,219.

Many industries in the United States either began or were influenced by the city. After beginning the tire and rubber industry during the 20th century with the founding of Goodrich, Firestone, General Tire, and also the Goodyear merger with The Kelly-Springfield Tire Company, Akron gained the status of "Rubber Capital of the World" The city's manufactures are now well diversified and, apart from a wide variety of polymer and plastic products, include farm machinery, automotive parts, toys, power-generating equipment, and chemicals. The city has largely shifted away from a manufacturing economy, however, while the service and trade sectors have grown. After the prosperous heavy manufacturing in the city experienced a significant decline, Akron's economy has been bolstered by research, high technology and financial businesses. Akron is at the center of the "Polymer Valley" which has historically had a significant impact on the area's development. Additionally, the University of Akron acts as a home to the Goodyear Polymer Center and National Polymer Innovation Center.

There are numerous attractions and points of interest in the Akron area. Opened in 1922, The Akron Art Museum has a 20,000-square-foot building and a collection of art produced since 1850. Stan Hywet Hall and Gardens is the estate of F.A. Seiberling, founder of Goodyear Tire and Rubber Company. The manor hosts various attractions and public events throughout the year. In the heart of downtown, the Akron Civic Theatre has provided the community with a venue for entertainment and live performances for over eighty years. Lock 3, a historic Ohio and Erie Canalway landmark, has been transformed into an entertainment amphitheater that hosts festivals, concerts, and community events throughout the year. The Akron Zoo is located just outside downtown.

AREA DEMOGRAPHICS



| | 1 Mile | 3 Miles | 5 Miles |
|--|-----------|-----------|-----------|
| Population | | | |
| 2025 Estimated Population | 4,579 | 30,516 | 63,108 |
| 2030 Projected Population | 4,655 | 30,509 | 63,053 |
| 2010 Census Population | 3,884 | 28,235 | 59,868 |
| Projected Annual Growth 2025 to 2030 | 0.33% | 0.00% | -0.02% |
| Historical Annual Growth 2010 to 2020 | 0.76% | 0.57% | 0.41% |
| Households & Growth | | | |
| 2025 Estimated Households | 2,386 | 12,462 | 27,536 |
| 2030 Projected Households | 2,460 | 12,651 | 27,950 |
| 2010 Census Households | 2,013 | 11,259 | 25,315 |
| Projected Annual Growth 2025 to 2030 | 0.61% | 0.30% | 0.30% |
| Historical Annual Growth 2010 to 2020 | 1.04% | 0.67% | 0.56% |
| Race & Ethnicity | | | |
| 2025 Estimated White | 76.17% | 79.92% | 75.66% |
| 2025 Estimated Black or African American | 7.77% | 7.53% | 13.89% |
| 2025 Estimated Asian or Pacific Islander | 10.77% | 7.17% | 4.64% |
| 2025 Estimated American Indian or Native Alaskan | 0.11% | 0.13% | 0.16% |
| 2025 Estimated Other Races | 0.87% | 0.87% | 0.98% |
| 2025 Estimated Hispanic | 3.78% | 3.04% | 3.05% |
| Income | | | |
| 2025 Estimated Average Household Income | \$186,823 | \$192,490 | \$154,923 |
| 2025 Estimated Median Household Income | \$118,622 | \$131,497 | \$106,294 |
| 2025 Estimated Per Capita Income | \$86,076 | \$78,598 | \$67,526 |
| Businesses & Employees | | | |
| 2025 Estimated Total Businesses | 705 | 2,045 | 3,152 |
| 2025 Estimated Total Employees | 11,278 | 29,263 | 41,247 |









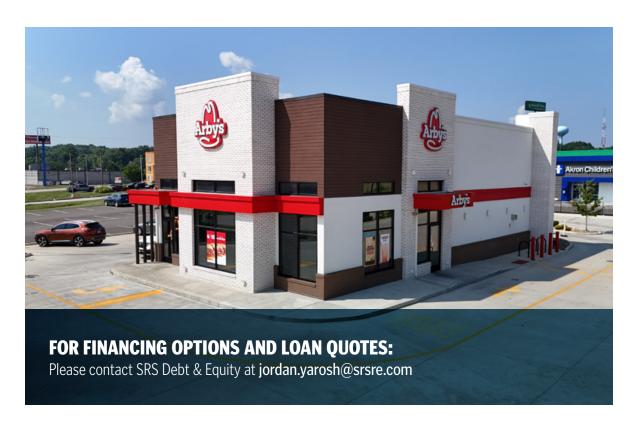
| | LEASE TER | RM | | | | | | | | | |
|-------------|----------------|----------------|--------------|----------|----------|----------|--------|-----------|---------|---------------------|------------------------------------|
| Tenant Name | Square Feet | Lease Start | Lease End | Begin | Increase | Monthly | PSF | Annually | PSF | Recovery Type | Options |
| Arby's | 2,307 | Mar 2023 | Mar 2038 | Current | | \$10,833 | \$4.70 | \$130,000 | \$56.35 | NNN Ground Lease | 4 (5-Year) |
| (Corporate) | | | | Mar 2028 | 8.00% | \$11,700 | \$5.07 | \$140,400 | \$60.86 | | 8% rent increases every 5 years |
| | | | | Mar 2033 | 8.00% | \$12,636 | \$5.48 | \$151,632 | \$65.73 | | |

FINANCIAL INFORMATION

| Price | \$2,321,428 |
|-------------|--------------|
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PROPERTY SPECIFICATIONS

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|---------------|--|
| Rentable Area | ~2,307 SF |
| Land Area | ~0.65 AC |
| Address | 4100 Medina Road Fairlawn, Ohio 44333 |





BRAND PROFILE













ARBY'S

arbys.com

Company Type: Subsidiary

Locations: 3,600+ **Parent:** Inspire Brands

Store Sales: \$4.325 billion in U.S. sales for 2024

The Arby's brand purpose is Inspiring Smiles Through Delightful Experiences. Arby's delivers on its purpose by celebrating the art of Meatcraft with a variety of high-quality proteins and innovative, crave-able sides, such as Curly Fries and Jamocha shakes. Arby's Fast Crafted restaurant services feature a unique blend of quick-serve speed combined with the quality and made-for-you care of fast casual. Arby's Restaurant Group, Inc. is the franchisor of the Arby's Brand and is part of the Inspire Brands family of restaurants headquartered in Atlanta, Ga. Arby's, founded in 1964, is the second-largest sandwich restaurant brand in the world with more than 3,600 restaurants in nine countries. It is an Subsidiary of Inspire Brands. Inspire was founded in February 2018 with a vision to invigorate great brands and supercharge their long-term growth.

Source: arbys.com/about-us





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of SRS Real Estate Partners

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OFFICES

\$5B+

TRANSACTION VALUE

company-wide in 2024

600+

CAPITAL MARKETS
PROPERTIES
SOLD

5 0 L D in 2024 \$2.5B+

CAPITAL MARKETS TRANSACTION VALUE

in 2024

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