

INVESTMENT OPPORTUNITY

Eagle Falls Resort is nestled in the heart of Southeastern Kentucky's beautiful Daniel Boone National Forest. It is adjacent to two treasured landmarks, the mighty Cumberland Falls and picturesque Eagle Falls. Cumberland Falls is the second largest in the Eastern United States and treasures the only MOONBOW in the western hemisphere.

Yet these two landmarks only begin to scratch the surface of the natural wonder and recreational activities just minutes from Eagle Falls Resort.

This Site includes Big South Fork River and Recreation Area, including hiking trails (One starts from the Hotel) with breathtaking scenery, horseback riding, whitewater rafting, Laurel River Lake, and historic Stearns, Kentucky.

The Resorts location enhances its incredible potential to capitalize on tourism to these popular destinations.

From Interstate 75 Exit 25 in Corbin, Kentucky follow

MORE PICTURES AND INFO AVAILABLE UPON REUEST.. INCLUDING FINANCIALS. IF YOU WOULD LIKE TO SCHEDULE AN

AMENITIES INCLUDE:

HIKING, BIKING, FISHING (PRIVATE LAKE TOO), WHITE WATER RAFTING, HORSEBACK RIDING, GOLF, SOUTH FORK SCIENIC RAILWAY, SWIMMING (PRIVATE POOL TOO), NEAR WATER PARKS AND MUCH MORE..



APPOINTMENT PLEASE CALL US DIRECTLY, OR EMAIL US





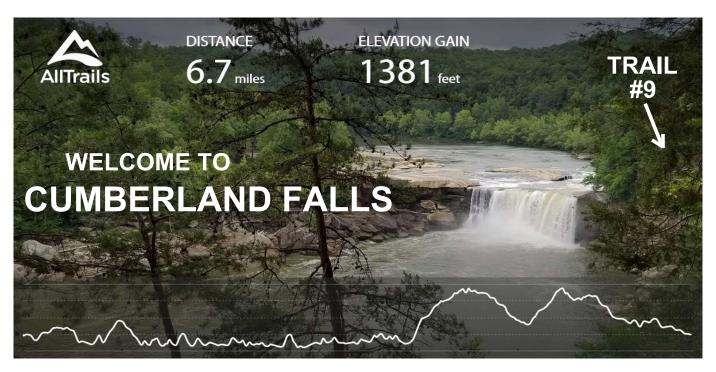












THE PROJECT INTALES A COMPLETE RENOVATION OF THE HOTEL. VAST MAJORITY OF THE DEMOLITION & HAULING IS DONE (READY TO START WORKING). ALSO, SOME BASIC EXTERIOR WORK HAS BEEN DONE. TOTAL BUDGET OF RENOVATION IS **2,500,000**. ADITIONALLY, **250,000** FOR SMART SYSTEMS, SECURITY, ELECTRONICS, FURNITURE AND FIXTURES, ETC. THE POOL EQUIPTMENT WORKS AND IS OPERATIONAL. GRAND TOTAL INVESTMENT IS **\$3.5M APPRX**. THIS PROPERTY COMES WITH 25 ACRES OF LAND (THE WHOLE MOUNTAIN INCLUDING A SKI LIFT) AND 800SF CAVE.



OVER 18 TRAILS



