

Automotive Aftermarket Expenditures

109 N Falkenburg Rd, Tampa, Florida, 33619 Drive time: 10 minute radius Prepared by Esri Latitude: 27.95354 Longitude: -82.33451

Demographic Summary 2024 2029 Population 87,052 93,085 Households 33,156 35,757 **Families** 20,189 21,689 Median Age 34.5 35.7 Median Household Income \$64,120 \$74,993

	Spending Potential	Average Amount	
	Index	Spent	Tota
ayments on Vehicles excluding Leases asoline and Motor Oil	78	\$2,380.66	\$78,933,28
Gasoline	79	\$2,527.40	\$83,798,32
Diesel Fuel	67	\$72.30	\$2,397,12
Motor Oil	74	\$13.65	\$452,59
Other Vehicle Expenses			
Vehicle Maintenance & Repairs	77	\$1,141.25	\$37,839,14
Vehicle Coolant/Brake/Transmission Fluids	79	\$9.53	\$315,82
Tire Purchase/Replacement	77	\$229.17	\$7,598,47
Vehicle Parts/Equipment/Accessories	79	\$71.03	\$2,355,15
Vehicle Accessories including Labor	66	\$14.54	\$481,92
Vehicle Cleaning Services including Car Washes	78	\$23.52	\$779,95
Miscellaneous Auto Repair/Servicing	77	\$99.22	\$3,289,61
Vehicle Body Work & Painting	71	\$37.16	\$1,231,95
Vehicle or Engine Repairs	77	\$282.70	\$9,373,17
Vehicle Motor Tune-up	78	\$47.19	\$1,564,78
Lube/Oil Change & Oil Filters	79	\$124.62	\$4,131,92
Vehicle Front End Alignment/Wheel Balance & Rotation	80	\$25.83	\$856,49
Vehicle Shock Absorber Replacement	80	\$12.91	\$428,06
Tire Repair and Other Repair Work	76	\$115.00	\$3,812,88
Auto Repair Service Policy	75	\$48.83	\$1,618,92
Vehicle Insurance	81	\$1,712.06	\$56,764,89
Rental of Vehicles excluding Trips	91	\$20.55	\$681,32
Leased Vehicles	68	\$306.39	\$10,158,75
Basic Lease Charge for Cars/Trucks	68	\$274.79	\$9,110,83
Car/Truck Lease Fees & Down Payments	75	\$31.61	\$1,047,92
Vehicle Pers Property Taxes/State & Local Registr Fees	71	\$186.23	\$6,174,69
Driver`s License Fees	77	\$10.98	\$364,10
Vehicle Inspection Fees	72	\$11.34	\$375,99
Parking Fees & Tolls excluding Trips	76	\$91.85	\$3,045,52
Parking Fees excluding Residence (Not on Trips)	76	\$40.86	\$1,354,80
Tolls/Electronic Toll Passes excluding Trips	76	\$50.99	\$1,690,72
Towing Charges	90	\$9.52	\$315,70
Auto Service Clubs & GPS Services	66	\$31.59	\$1,047,47

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. **Source:** Esri forecasts for 2024 and 2029; Consumer Spending data are derived from the 2021 and 2022 Consumer Expenditure Surveys, Bureau of Labor Statistics.



Automotive Aftermarket Expenditures

109 N Falkenburg Rd, Tampa, Florida, 33619 Drive time: 20 minute radius Prepared by Esri Latitude: 27.95354 Longitude: -82.33451

Demographic Summary	2024	2029
Population	589,006	620,557
Households	229,589	244,208
Families	139,302	147,266
Median Age	36.3	37.6
Median Household Income	\$71,555	\$83,547

	Spending Potential	Average Amount	
	Index	Spent	Total
ayments on Vehicles excluding Leases	96	\$2,911.63	\$668,477,894
Gasoline and Motor Oil			
Gasoline	96	\$3,065.27	\$703,751,813
Diesel Fuel	88	\$94.70	\$21,741,758
Motor Oil	92	\$16.89	\$3,877,276
Other Vehicle Expenses			
Vehicle Maintenance & Repairs	95	\$1,403.61	\$322,252,630
Vehicle Coolant/Brake/Transmission Fluids	95	\$11.48	\$2,636,376
Tire Purchase/Replacement	95	\$282.58	\$64,877,053
Vehicle Parts/Equipment/Accessories	96	\$87.10	\$19,996,892
Vehicle Accessories including Labor	86	\$18.82	\$4,322,000
Vehicle Cleaning Services including Car Washes	96	\$28.83	\$6,618,622
Miscellaneous Auto Repair/Servicing	94	\$122.09	\$28,029,926
Vehicle Body Work & Painting	90	\$46.81	\$10,747,270
Vehicle or Engine Repairs	95	\$347.63	\$79,811,228
Vehicle Motor Tune-up	96	\$58.02	\$13,321,346
Lube/Oil Change & Oil Filters	96	\$151.11	\$34,692,304
Vehicle Front End Alignment/Wheel Balance & Rotation	97	\$31.23	\$7,170,734
Vehicle Shock Absorber Replacement	96	\$15.47	\$3,552,547
Tire Repair and Other Repair Work	93	\$141.11	\$32,397,826
Auto Repair Service Policy	94	\$61.32	\$14,078,504
Vehicle Insurance	97	\$2,065.94	\$474,316,307
Rental of Vehicles excluding Trips	107	\$24.12	\$5,537,809
Leased Vehicles	87	\$389.63	\$89,454,736
Basic Lease Charge for Cars/Trucks	87	\$350.43	\$80,455,513
Car/Truck Lease Fees & Down Payments	93	\$39.20	\$8,999,223
Vehicle Pers Property Taxes/State & Local Registr Fees	90	\$235.88	\$54,155,075
Driver`s License Fees	94	\$13.42	\$3,082,200
Vehicle Inspection Fees	91	\$14.39	\$3,302,721
Parking Fees & Tolls excluding Trips	94	\$113.53	\$26,066,080
Parking Fees excluding Residence (Not on Trips)	94	\$50.54	\$11,604,122
Tolls/Electronic Toll Passes excluding Trips	94	\$62.99	\$14,461,958
Towing Charges	104	\$11.00	\$2,524,582
Auto Service Clubs & GPS Services	86	\$41.36	\$9,496,083

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. **Source:** Esri forecasts for 2024 and 2029; Consumer Spending data are derived from the 2021 and 2022 Consumer Expenditure Surveys, Bureau of Labor Statistics.

March 14, 2025



Automotive Aftermarket Expenditures

109 N Falkenburg Rd, Tampa, Florida, 33619 Drive time: 30 minute radius Prepared by Esri Latitude: 27.95354 Longitude: -82.33451

Demographic Summary	2024	2029
Population	1,328,779	1,400,464
Households	514,125	545,739
Families	320,547	339,370
Median Age	37.5	38.6
Median Household Income	\$74,310	\$87,483

	Spending Potential	Average Amount	
	Index	Spent	Total
ayments on Vehicles excluding Leases	98	\$2,986.56	\$1,535,463,622
Gasoline and Motor Oil			
Gasoline	98	\$3,140.39	\$1,614,553,303
Diesel Fuel	92	\$98.82	\$50,805,664
Motor Oil	93	\$17.19	\$8,836,516
Other Vehicle Expenses			
Vehicle Maintenance & Repairs	97	\$1,441.24	\$740,977,270
Vehicle Coolant/Brake/Transmission Fluids	97	\$11.69	\$6,008,330
Tire Purchase/Replacement	98	\$290.85	\$149,531,738
Vehicle Parts/Equipment/Accessories	100	\$90.08	\$46,313,343
Vehicle Accessories including Labor	91	\$19.90	\$10,232,087
Vehicle Cleaning Services including Car Washes	98	\$29.65	\$15,244,402
Miscellaneous Auto Repair/Servicing	98	\$126.63	\$65,102,950
Vehicle Body Work & Painting	92	\$48.15	\$24,754,228
Vehicle or Engine Repairs	97	\$354.50	\$182,258,141
Vehicle Motor Tune-up	100	\$60.27	\$30,988,607
Lube/Oil Change & Oil Filters	98	\$154.76	\$79,565,727
Vehicle Front End Alignment/Wheel Balance & Rotation	99	\$31.94	\$16,422,714
Vehicle Shock Absorber Replacement	98	\$15.88	\$8,162,541
Tire Repair and Other Repair Work	95	\$143.69	\$73,876,509
Auto Repair Service Policy	97	\$63.25	\$32,515,953
Vehicle Insurance	100	\$2,120.54	\$1,090,220,830
Rental of Vehicles excluding Trips	107	\$24.00	\$12,337,351
Leased Vehicles	88	\$395.76	\$203,471,385
Basic Lease Charge for Cars/Trucks	88	\$355.73	\$182,888,857
Car/Truck Lease Fees & Down Payments	95	\$40.03	\$20,582,528
Vehicle Pers Property Taxes/State & Local Registr Fees	93	\$243.38	\$125,127,531
Driver`s License Fees	94	\$13.47	\$6,922,849
Vehicle Inspection Fees	94	\$14.88	\$7,648,425
Parking Fees & Tolls excluding Trips	96	\$115.96	\$59,619,961
Parking Fees excluding Residence (Not on Trips)	95	\$51.03	\$26,233,688
Tolls/Electronic Toll Passes excluding Trips	96	\$64.94	\$33,386,273
Towing Charges	106	\$11.12	\$5,717,870
Auto Service Clubs & GPS Services	89	\$42.73	\$21,968,877

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. **Source:** Esri forecasts for 2024 and 2029; Consumer Spending data are derived from the 2021 and 2022 Consumer Expenditure Surveys, Bureau of Labor Statistics.