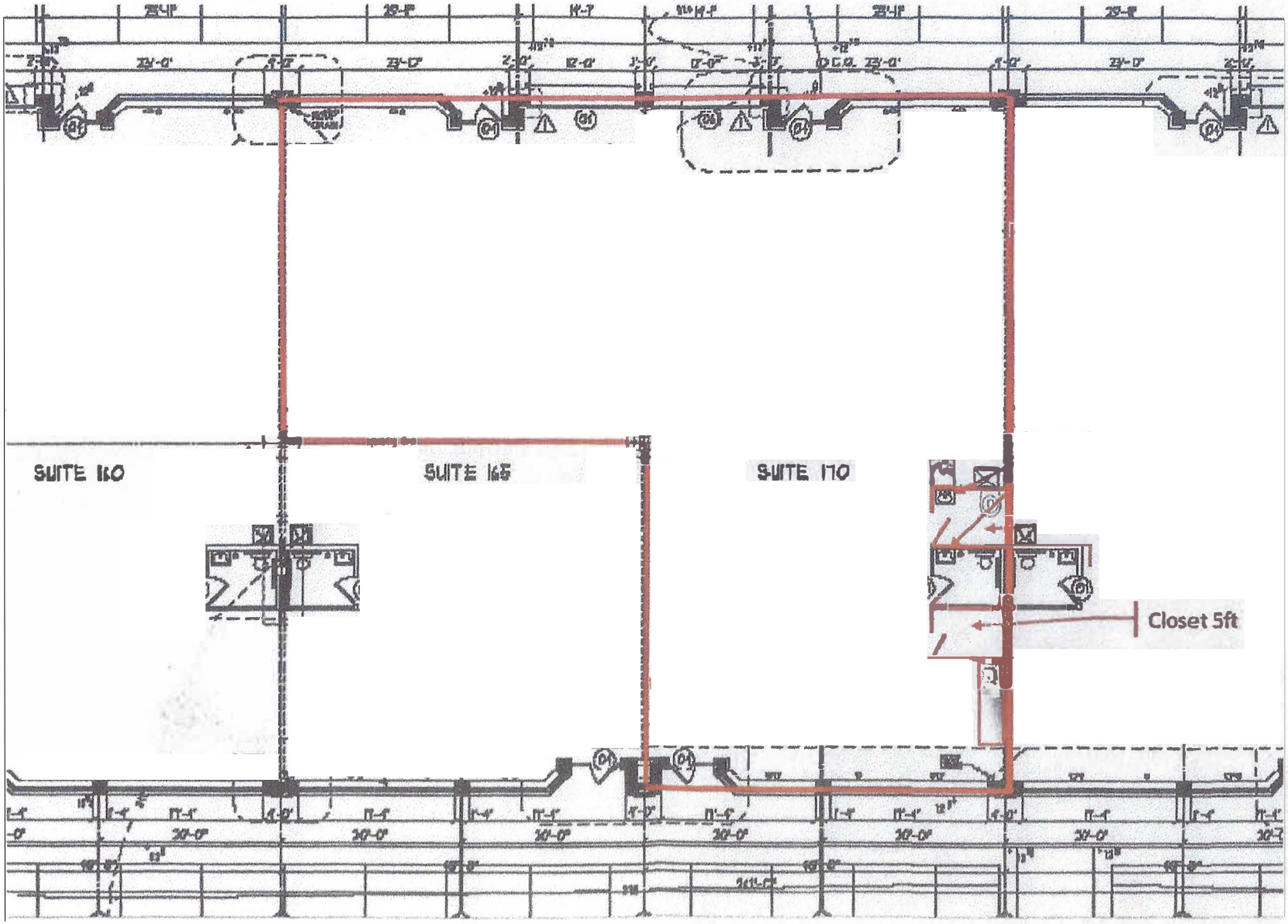

"EXHIBIT A-2"