

DISCLAIMER

GBB ADVISORS ("GBB Advisors") has been appointed as the advisor to A&H Investments, LLC. (the "**Company**") for the solicitation of a potential buyer or buyers (the "**Buyer**") to acquire various parcels of real property owned by the Company (the "OFFERING"). The information contained in this Confidential Information Memorandum (the "**Memorandum**") has been prepared for the sole purpose of providing limited and qualified interested parties with general information to assist them in their evaluation of the Offering. **All inquiries regarding the Offering should be directed to GBB Advisors.** This Memorandum does not constitute an offer to sell or a solicitation of an offer to purchase any securities or assets of the Company or any other entity or to engage in any other transaction.

The Memorandum has been prepared from Information, estimates and assumptions provided by the management of the Company ("Management") and other sources believed to be reliable, but the Company, Management, and GBB Advisors make no express or implied representation or warranty as to the accuracy or completeness of any information contained herein or made available under further investigation. Nothing contained in this Memorandum is or shall be relied upon as a promise or representation by GBB Advisors, Management or Company as to past of future performance of the assets subject to the Offering. Company and GBB Advisors, and any and all of their respective affiliates, agents, employees or representatives expressly disclaim all liability relating to or resulting from the use of this Memorandum, or such other information as may be provided, whether communicated in oral or written form, to a potential investor or any of its affiliates or representatives. The recipient expressly understands and agrees that any estimates, projections, and assumptions are speculative and uncertain, and accordingly no representation or warranty can be made as to other attainability. Only representation and warranties made in a definitive, written agreement, and subject to such limitations and restrictions as may be specified therein, shall have any legal effect.

By accepting and using this Memorandum, recipient acknowledges they are governed by the terms of a signed confidentiality agreement ("Confidentiality Agreement"), which strictly limits the use, circulation and reproduction of the information embodied herein. Any person in possession of the Memorandum should read and understand such Confidentiality Agreement before reading the Memorandum. THE MEMORANDUM MAY NOT BE REPRODUCED OR DISTRIBUTED TO OTHERS IN WHOLE OR IN PART. Recipients of the Memorandum are bound by the Confidentiality Agreement and acknowledge and agree that (I) all of the information is confidential in nature, (2) they will not, directly or indirectly, disclose or permit their directors, officers, employees, representatives, or agents to disclose or use such information, and (3) any recipient will use the Memorandum and related information only to evaluate a specific acquisition of all or any portion of the Offering (with such acquisition being a "Transaction") with the Company and no further purpose. This Memorandum is protected under applicable copyright laws and does not carry any rights of publication or disclosure.

The Memorandum is not intended to provide the sole basis for the evaluation of the Company, or any other evaluation, and does not purport to contain all of the information that may be required to evaluate a Transaction. Each potential investor must rely on its own appraisal of a potential Transaction, its own independent verification of the information in the Memorandum and any other investigation it may deem necessary for the purposes of determining whether to submit a proposal in connection with the Transaction.

PURPOSE AND ABOUT GBB ADVISORS

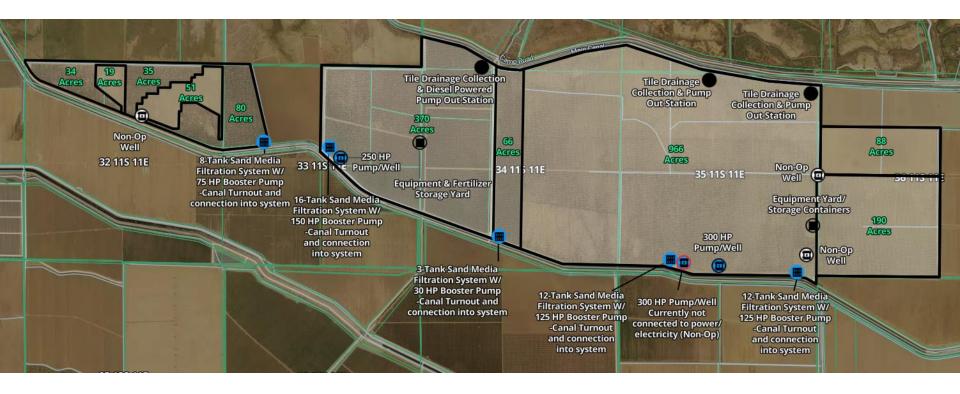
PURPOSE

The intent of this CIM is to acquaint the prospective buyer with the pertinent information regarding the ranches of A&H Investments LLC. The information contained herein is the result of a cooperative effort by GBB ADVISORS and the Company to divulge as much information as possible in order that a prospective buyer might make an informed decision regarding the acquisition of the the ranches of A&H Investments LLC. This prospectus outlines for the prospective purchaser some of the unique factors of the ranches and the procedure by which offers must be received.

ABOUT GBB ADVISORS

GBB ADVISORS is dedicated to the sales, mergers, acquisitions, and advisory of businesses specializing in **Food, Agriculture & Transportation**. GBB ADVISORS is a member of the California Association of Business Brokers and the International Association of Business Brokers. For more information about GBB ADVISORS please visit <u>www.GBBADVISORS.com</u>.

Property Overview



Location

Located just east of Dos Palos near the intersection of Camp Road and Wild Duck Road.

Acres

1,969 +/- Acres with the majority of acreage contiguous

Water

Located in the Central California Irrigation District (30% Class I Balance Class II) Plantings

Pistachios planted between 2012 and 2022 (Golden Hills & Kerman)

SGMA

The Sustainable Groundwater Management Act (SGMA) requires groundwater basins to be sustainable by 2040. SGMA requires a Groundwater Sustainability Plan (GSP) by 2020. Said plans may limit ground water pumping. For more information please visit: www.sgma.water.ca.gov/portal

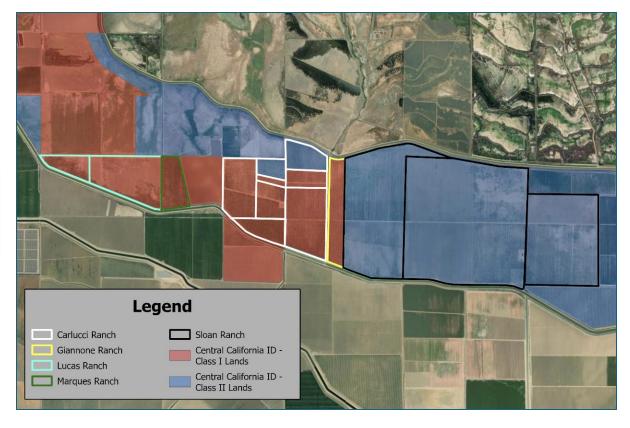
Water Overview



CCID is one of four agencies to make up the the San Joaquin River Exchange Contractors. The SJREC hold some of the most senior rights on the San Joaquin River.

Year	Class	l Allocation (AF/Gross Acre)	Class II Availability	Critical Year	
	Tier 1	Tier 2	Tier 3/Supplemental			
2020	0-3.2	3.21-3.70	>3.70	Yes	No	
2021	2.5	0.5	Yes	Yes (Some Supplemental)	Yes	
2022	2.5	0.5	Yes	No	Yes	
2023	0-3.2	3.21-3.70	>3.70	Yes	No	
2024	0-3.2	3.21-3.70	>3.70	Yes	No	
2025	0-3.2	3.21-3.70	>3.70	Yes	No	

Encompass H2O® V	Vater Security	Rating - CCID			
THREAT ASSESSMENT	3.5	50			
RELIABILITY	3.5	50			
COST & PRICING	3.7	75			
COMPOSITE ANALYSIS	3.00				
Final We	Final Weighted Rating 3.4				



Planting by Blocks

Ranch Name	APN	APN Acres	Original Block	CCID Class	Planted Acres	Varieties	Pollinator	Nursery	Spacing	Plant Date	Date Grafted	Tree Count
Carlucci Ranch	088-180-023	36	CR1-2	Class I	34	Golden Hills	Randy	Seaman	15x20	Aug-12	Jun-13	4,844
Carlucci Ranch	088-180-042	30-042 80	CR1-1	Class I	43	Kerman	Peters	Seaman	15x20	Jan-12	Aug-12	6,300
Carlucci Ranch			CR1-2	Class I	32	Golden Hills	Randy	Seaman	15x20	Aug-12	Jun-13	4,575
Carlucci Ranch	088-180-057	-057 44.54	CR1-1	Class I	16	Kerman	Peters	Seaman	15x20	Jan-12	Aug-12	2,466
Carlucci Ranch			CR1-2	Class I	20	Golden Hills	Randy	Seaman	15x20	Aug-19	Jun-13	3,570
Carlucci Ranch	088-180-058	35.46	CR1-1	Class II	34	Kerman	Peters	Seaman	15x20	Jan-12	Aug-12	4,859
Carlucci Ranch	088-190-021	119.98	CR1-2	Class I	116	Golden Hills	Randy	Seaman	15x20	Aug-12	Jun-13	16,140
Carlucci Ranch	088-190-023	27.5	CR1-1	Class I	12	Kerman	Peters	Seaman	15x20	Jan-12	Aug-12	1,780
Carlucci Ranch			CR1-2	Class I	13	Golden Hills	Randy	Seaman	15x20	Aug-12	Jun-13	1,951
Carlucci Ranch	008-190-024	52.52	CR1-1	Class II	50	Kerman	Peters	Seaman	15x20	Jan-12	Aug-12	7,195
Carlucci Ranch Total		396			370							53,680
Giannone Ranch	088-190-006	69	GN1-1	Class I	66	Golden Hills	Randy	Coleman	15x20	Aug-14	Jul-15	10,120
Giannone Ranch Tota	al	69			66							10,120
Lucas Ranch	088-180-059	35.69	LR1-1	Class I	109	Golden Hills	Randy	Blanka	15x20	Sep-13	Jun-14	22,107
	088-180-060	133.31	ENT I	Crassi		Golden Hills	rearray	Bidlika	13,20	3cp 13	7011 14	,
Lucas Ranch Total		169	<u> </u>		109					<u>, </u>	, ,	22,107
Marques Ranch	088-180-017	51	MP1-1	Class I	50	Golden Hills	Randy	Blanka	15x20	Jul-14		8,075
Marques Ranch Total	<u> </u>	51	<u> </u>		50					<u>, </u>	,	8,075
Sloan Ranch	088-190-007	346	SL1-2	Class II	200	Golden Hills	Randy	Coleman	15x20	Sep-15	Jul-16	29,040
Sloan Ranch		310	SL1-3	Class II	146					Aug-16	Aug-17	23,144
Sloan Ranch	088-190-017	90-017 638	SL1-1	Class II	120					Apr-14	Sep-14	17,425
Sloan Ranch			SL1-2	Class II	285					Sep-15	Jul-16	41,382
Sloan Ranch			SL1-3	Class II	206					Aug-16	Aug-17	32,656
Sloan Ranch	088-190-026		SL1-1	Class II	200					Apr-14	Sep-14	29,070
Sloan Ranch			SL1-4	Class II								
Sloan Ranch Total		1295.9			1157							172,717
Total All Ranches					1752							

Irrigation & Water Overview



Class I

CCID Tier I total 682.6 acres.

Class II

CCID Tier II total 1,255 acres.

Ranch Photos









Ranch Photos









Ranch Photos









Ranch Photos













Ranch Photos















For more information please contact:



Bradley Bickers *Managing Partner*



Landon Fernandes *Agriculture Sales Agent*



brad@gbbadvisors.com



landon@mdgre.com



P 559.667.9733 F 559.667.9733 M 559.213.2424



P 559.754.3020 F 559.667.9733 M 559.471.6262