

Oakland Campus – Call for Offers

We appreciate your continued interest in the Oakland Campus acquisition opportunity. We are requesting written purchase offers to be provided to Eastdil Secured by Tuesday, December 10th at 5pm PST. Please indicate the following details in your offer letter:

- Gross purchase price
- Source(s) of capital
- Identified partner(s) (if applicable)
- Any purchase / financing contingencies, including underwritten leverage levels
- Underwritten capital expenditures
- Anticipated closing timing and amount of earnest money deposit
- Level of preliminary due diligence already completed
- Anticipated internal approval process and level of capital discretion
- Intended use and strategy of asset
- If change of use required, roadmap to legal approval

Sincerely,

The Eastdil Secured Team

Stephen Somer | Brooke Silver Mark Penrod | Matthew Knauss