HEALTH CARE OFFERING MEMORANDUM

WELLMED

4682 MCDERMOTT ROAD, PLANO, TX 75024





OFFERING MEMORANDUM

KW COMMERCIAL | ALLEN

1002 Raintree Circle Allen, TX 75013



Each Office Independently Owned and Operated

PRESENTED BY:

JOSH WALPOLE

O: (214) 455-0744 C: (214) 455-0744 josh@walpolerealtygroup.com

The calculations and data presented are deemed to be accurate, but not guaranteed. They are intended for the purpose of illustrative projections and analysis. The information provided is not intended to replace or serve as substitute for any legal, accounting, investment, real estate, tax or other professional advice, consultation or service. The user of this software should consult with a professional in the respective legal, accounting, tax or other professional area before making any decisions.

TABLE OF CONTENTS

4682 MCDERMOTT ROAD





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| 1 - PROPERTY INFORMATION | |
|---------------------------------------|----|
| Executive Summary | 4 |
| Location & Highlights | 5 |
| Property Photos | 6 |
| Floor plan | 7 |
| 2 - LOCATION INFORMATION | |
| Regional Map | 9 |
| | _ |
| Location Maps | 10 |
| Business Map | 11 |
| Demographics | 12 |
| 3 - FINANCIAL REPORTS | |
| Annual Property Operating Data per SF | 14 |
| Cash Flow Analysis | 15 |
| Base Rent Report | 16 |
| 4 - AGENT PROFILE | |
| Professional Bio | 18 |
| Disclaimer | 19 |
| | |
| Custom Page 1 | 20 |



4682 MCDERMOTT ROAD

PROPERTY INFORMATION

1

- EXECUTIVE SUMMARY 4
- LOCATION & HIGHLIGHTS 5
 - PROPERTY PHOTOS 6
 - FLOOR PLAN 7

EXECUTIVE SUMMARY

4682 MCDERMOTT ROAD





OFFERING SUMMARY

PRICE: \$3,100,000

BUILDING SF: 8,722

PRICE / SF: \$355.42

NOI: \$265,672.12

CAP RATE: 8.6%

OCCUPANCY: Current Tenant will vacate

BUILDING CLASS: A

SIGNAGE: Monument & Fascia

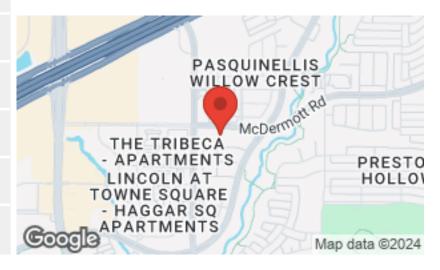
YEAR BUILT: 2005

RENOVATED: 2024

PROPERTY OVERVIEW

KW Commercial is pleased to offer this expansive 8,722-squarefoot medical office property, perfectly suited for healthcare professionals seeking a modern and adaptable space in the vibrant city of Plano, Texas. Ideally positioned near major highways and commercial centers, this facility is thoughtfully designed to enhance patient care and streamline operations.

Whether for new or expanding practices, this prime location offers a strategic advantage for serving the growing Plano community. With its contemporary features and convenient access, the property delivers both comfort and efficiency for practitioners and patients alike.



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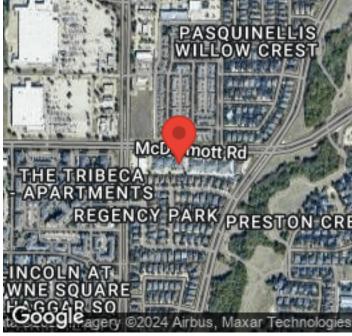
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LOCATION & HIGHLIGHTS

4682 MCDERMOTT ROAD





Preston HILLCREST Sam Raybum Tollway E CENTRE AT ESTON RIDGE STONEBRIAR MALL AT THE BRIDGES VicDermott Rd STONEHAVE ESTATES LINCOLN AT TOWNE SQUARE HAGGAR SQ APARTMENTS DEERFIELD egacy Dr Map data ©2024

- Close to Commercial Hubs: Located near shopping centers, pharmacies, and other essential services, making it convenient for patients and staff.
- Accessibility: ADA-compliant design, with accessible entrances and restrooms.

LOCATION INFORMATION

Building Name: WellMed

Street Address: 4682 McDermott Rd

City, State, Zip Plano, TX, 75024

County: Collin

McDermott Rd & Ohio Dr **Cross Streets:**

PROPERTY HIGHLIGHTS

- Prime Location: Conveniently located in a high-traffic area of Plano, just minutes from major hospitals, including Texas Health Presbyterian Hospital Plano and Medical City Plano.
- Size: Spacious medical office with customizable space.
- X Ray Room and Lab: This facility offers a preprepared "Lead Lined" X Ray room and Blood Lab to help facilitate any number of medical operations and practices.
- Modern Amenities: Pre-wired for advanced medical equipment, high-speed internet, and communication systems.
- Numerous Exam Rooms: Lots of Exam rooms are already built out with both plumbing and electrical outlets in the floor to aid any medical professional with their patient care. Can easily be transformed into an ideal dental practice or primary care facility.
- Flexible Layout: Ideal for various healthcare practices, with multiple exam rooms, offices, and patient waiting areas.
- Parking: Ample on-site parking for both staff and patients, ensuring easy access.

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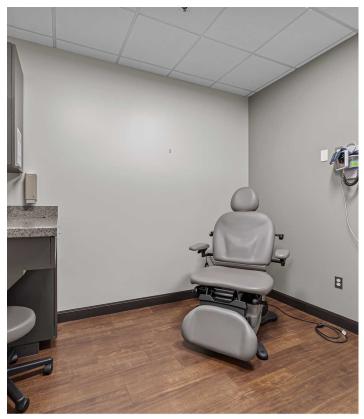
PROPERTY PHOTOS

4682 MCDERMOTT ROAD









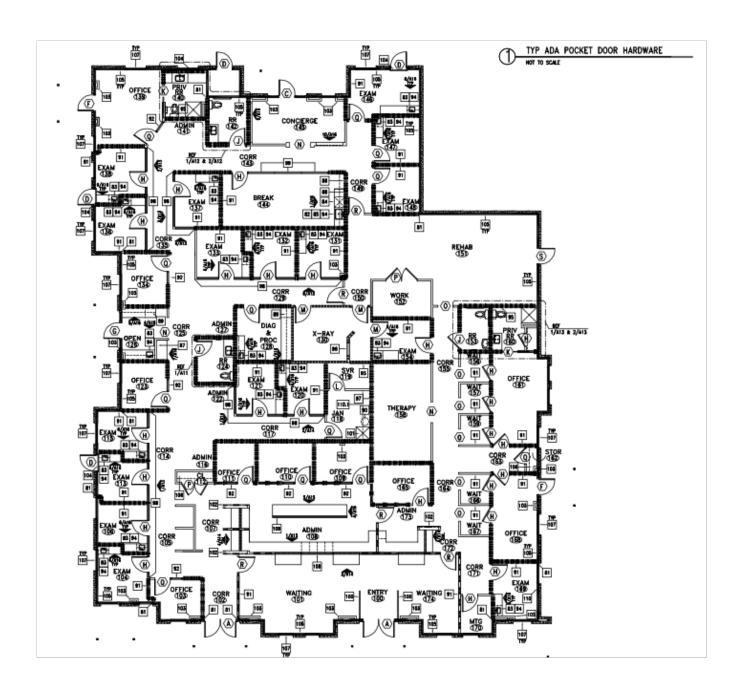


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LOCATION INFORMATION

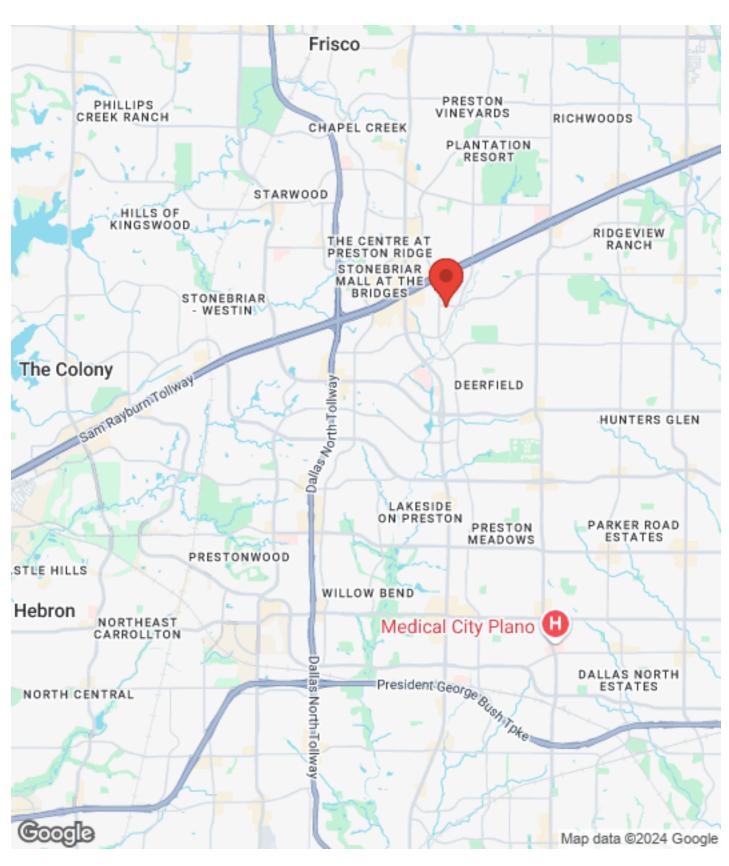
| REGIONAL MAP | 9 |
|--------------|----|
| OCATION MAPS | 10 |
| BUSINESS MAP | 11 |

DEMOGRAPHICS 12

REGIONAL MAP

4682 MCDERMOTT ROAD





KW COMMERCIAL | ALLEN 1002 Raintree Circle Allen, TX 75013



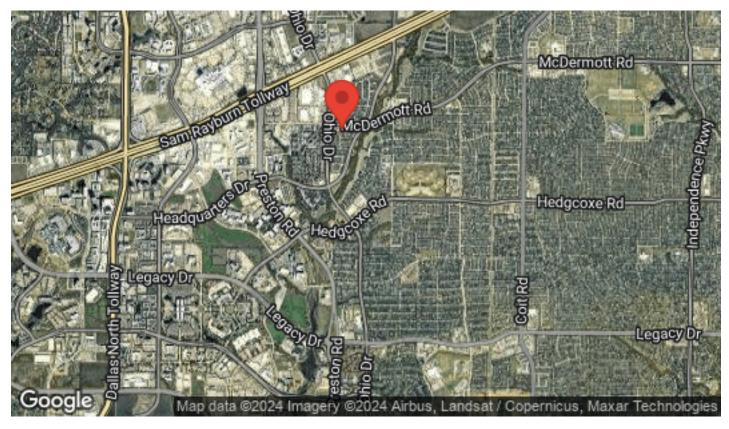
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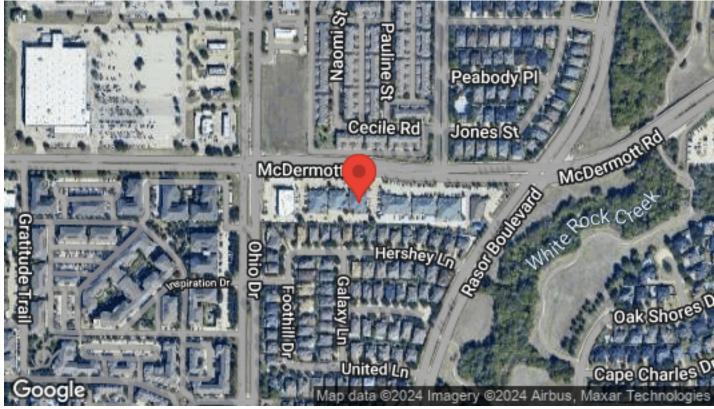
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LOCATION MAPS

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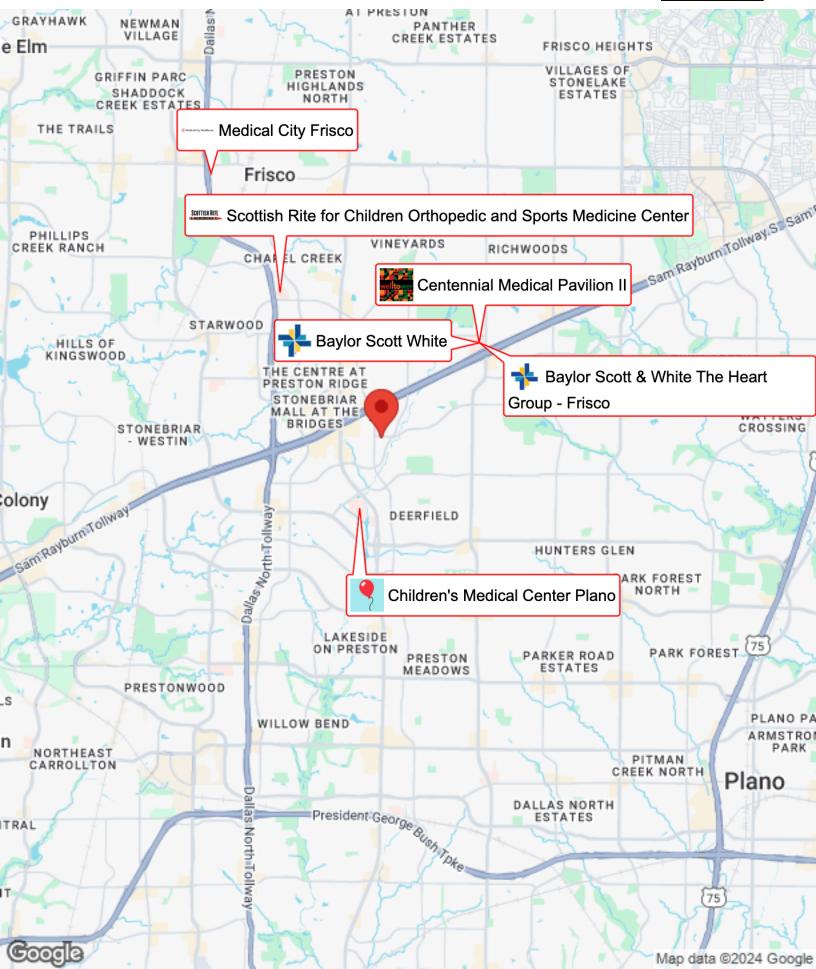
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BUSINESS MAP

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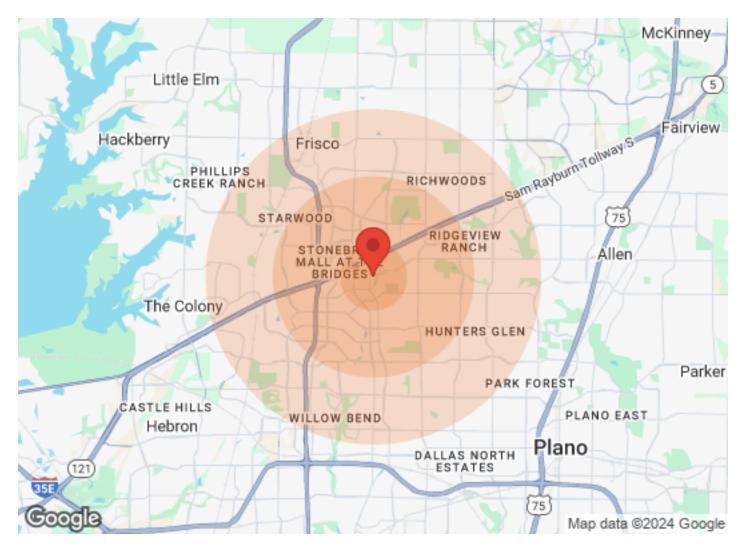




DEMOGRAPHICS

4682 MCDERMOTT ROAD





| Population | 1 Mile | 3 Miles | 5 Miles |
|------------------|--------|---------|---------|
| Male | 7,023 | 54,360 | 139,666 |
| Female | 6,764 | 55,088 | 143,535 |
| Total Population | 13,787 | 109,448 | 283,201 |
| | | | |
| Age | 1 Mile | 3 Miles | 5 Miles |
| Ages 0-14 | 3,063 | 23,623 | 60,928 |
| Ages 15-24 | 1,706 | 15,565 | 41,266 |
| Ages 25-54 | 6,169 | 46,264 | 113,698 |
| Ages 55-64 | 1,433 | 13,150 | 35,392 |
| Ages 65+ | 1,416 | 10,846 | 31,917 |
| | | | |
| Race | 1 Mile | 3 Miles | 5 Miles |
| White | 7,698 | 72,223 | 203,832 |
| Black | 1,014 | 6,295 | 16,725 |
| Am In/AK Nat | 6 | 85 | 278 |
| Hawaiian | N/A | N/A | 6 |
| Hispanic | 1,047 | 8,265 | 27,948 |
| Multi-Racial | 1,198 | 8,372 | 29,368 |
| | | | |

| Income | 1 Mile | 3 Miles | 5 Miles |
|---------------------|-----------|-----------|----------|
| Median | \$102,900 | \$104,593 | \$99,758 |
| < \$15,000 | 623 | 1,956 | 4,767 |
| \$15,000-\$24,999 | 70 | 1,438 | 4,493 |
| \$25,000-\$34,999 | 277 | 2,815 | 5,898 |
| \$35,000-\$49,999 | 354 | 3,836 | 10,930 |
| \$50,000-\$74,999 | 1,035 | 7,547 | 18,345 |
| \$75,000-\$99,999 | 1,080 | 6,270 | 15,234 |
| \$100,000-\$149,999 | 1,278 | 8,715 | 22,787 |
| \$150,000-\$199,999 | 718 | 5,448 | 11,854 |
| > \$200,000 | 481 | 5,188 | 13,745 |
| | | | |
| Housing | 1 Mile | 3 Miles | 5 Miles |
| Total Units | 5,976 | 45,278 | 114,134 |
| Occupied | 5,647 | 43,362 | 108,970 |
| Owner Occupied | 2,700 | 26,020 | 71,794 |
| Renter Occupied | 2,947 | 17,342 | 37,176 |
| Vacant | 329 | 1,916 | 5,164 |
| | | | |

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FINANCIAL REPORTS 3

CASH FLOW ANALYSIS 15

BASE RENT REPORT 16

ANNUAL PROPERTY OPERATING DATA PER SF





| Description | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|---|---------------|---------------|---------------|---------------|---------------|
| Year Ending | 08/2025 | 08/2026 | 08/2027 | 08/2028 | 08/2029 |
| Income | | | | | |
| Rental Income | \$265,672 | \$270,986 | \$276,405 | \$281,933 | \$287,572 |
| Expense Reimbursements | \$73,832.61 | \$75,265.40 | \$76,726.85 | \$78,217.52 | \$79,738.01 |
| Miscellaneous Income | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| Gross Scheduled Income | \$339,505 | \$346,251 | \$353,132 | \$360,151 | \$367,310 |
| Gross Operating Income | \$339,505 | \$346,251 | \$353,132 | \$360,151 | \$367,310 |
| Expenses | | | | | |
| Property Management Fee | (\$13,283.61) | (\$13,549.28) | (\$13,820.26) | (\$14,096.67) | (\$14,378.60) |
| Condo Owners Association (Insurance included) | (\$2,193.00) | (\$2,193.00) | (\$2,193.00) | (\$2,193.00) | (\$2,193.00) |
| Taxes - Real Estate | (\$58,356.00) | (\$59,523.12) | (\$60,713.58) | (\$61,927.85) | (\$63,166.41) |
| Total Operating Expenses | (\$73,832.61) | (\$75,265.40) | (\$76,726.85) | (\$78,217.52) | (\$79,738.01) |
| Net Operating Income | \$265,672 | \$270,986 | \$276,405 | \$281,933 | \$287,572 |

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CASH FLOW ANALYSIS

4682 MCDERMOTT ROAD



| Before-Tax Cash Flow Year Ending | Year 1 | Year 2 08/2026 | Year 3 08/2027 | Year 4 08/2028 | Year 5 08/2029 |
|-------------------------------------|------------|-------------------|-------------------|-------------------|-------------------|
| | 08/2025 | | | | |
| Before-Tax Cash Flow | | | | | |
| Gross Scheduled Income | \$339,505 | \$346,251 | \$353,132 | \$360,151 | \$367,310 |
| Total Operating Expenses | (\$73,833) | (\$75,265) | (\$76,727) | (\$78,218) | (\$79,738) |
| Net Operating Income | \$265,672 | \$270,986 | \$276,405 | \$281,933 | \$287,572 |
| Loan Payment | \$0 | \$0 | \$0 | \$0 | \$0 |
| Before-Tax Cash Flow | \$265,672 | \$270,986 | \$276,405 | \$281,933 | \$287,572 |
| Cash-On-Cash Return | 8.57% | 8.74% | 8.92% | 9.09% | 9.28% |

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BASE RENT REPORT

4682 MCDERMOTT ROAD



| Description | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|-----------------|-----------|-----------|-----------|-----------|-----------|
| Year Ending | 08/2025 | 08/2026 | 08/2027 | 08/2028 | 08/2029 |
| Tenant Prospect | \$265,672 | \$270,986 | \$276,405 | \$281,933 | \$287,572 |
| Total Income | \$265.672 | \$270.986 | \$276.405 | \$281.933 | \$287.572 |

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AGENT PROFILE 4682 MCDERMOTT ROAD

PROFESSIONAL BIO 18

DISCLAIMER 19

CUSTOM PAGE 1 20

PROFESSIONAL BIO

4682 MCDERMOTT ROAD



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Josh Walpole is a dedicated commercial real estate broker with KW Commercial, specializing in connecting businesses with prime commercial properties. With a deep understanding of market trends and a client-focused approach, Josh excels at identifying opportunities that align with his clients' strategic goals. He brings extensive experience in property acquisition, leasing, and investment analysis, helping businesses grow and succeed through tailored real estate solutions.

Known for his professionalism and market expertise, Josh is committed to delivering exceptional service and building lasting relationships with his clients. His thorough knowledge of local markets, particularly in Medical and Investment Sales sectors, makes him a trusted advisor for clients looking to navigate complex commercial transactions.

DISCLAIMER

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