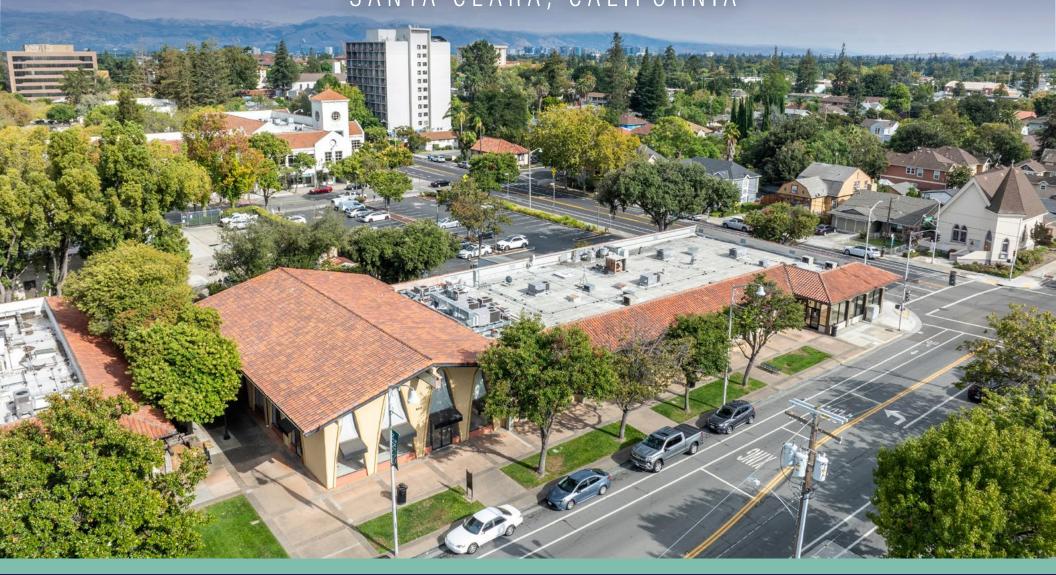
951-955 MONROE ST





CONFIDENTIALITY AGREEMENT

Cushman & Wakefield has been engaged as exclusive advisors to the Seller (the "Seller"), in connection with Seller's solicitation of offers for the purchase of the fee simple interest in 951-955 Monroe St, Santa Clara, CA ("The Property"). The Property is being offered on an "AS-IS" basis. This Offering Memorandum is furnished to prospective purchasers on a confidential basis solely for the purpose of prospective purchasers determining whether or not to submit an offer to purchase the Property. The information contained herein, or any other related information provided by Seller may not be reproduced, redistributed or used in whole or in part for any other purpose. No person has been authorized to give any information or to make any representation or warranty, either express or implied, other than that contained in an executed purchase agreement subject to any disclaimer or limitations set forth therein. Information or representations given or made in any other form, should not be relied upon.

While Seller has no reason to believe that the information provided herein, or in the due diligence materials, contains any material inaccuracies, neither Seller nor any of its respective officers, directors, shareholders, owners, employees, agents, members, managers, etc., may make any representations or warranties, express or implied, as to the validity, accuracy or completeness of the information provided or to be provided except as may be set forth in an executed purchase agreement, subject to any disclaimers or limitations set forth therein. Without limiting the generality of the foregoing sentence, nothing herein shall be deemed to constitute a representation, warranty or promise by Seller or any of its respective officers, directors, shareholders, owners, employees, agents, members, managers, etc., as to the future performance of the Property or any other matters set forth herein.

A prospective purchaser's sole role and exclusive rights with respect to this prospective transaction, the Property, or information provided herein or in the Due Diligence Materials, shall be limited to those expressly provided in an executed purchase agreement and shall be subject to the terms thereof. In no event shall a prospective purchaser have any other claims against Seller or any of its officers, directors, shareholders, owners, employees, agents, members, managers, etc., for any damages, liability, or causes of action relating to this solicitation process or the marketing or sale of the Property.

Prospective purchasers are not to construe the contents of this Offering Memorandum, any Due Diligence Materials or any prior or subsequent communications from Seller or any of its respective officers, directors, shareholders, owners, employees, agents, members, managers, etc., as legal, tax or other advice, Prior to submitting an offer, prospective purchasers should consult with:

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TABLE OF CONTENTS

INVESTMENT HIGHLIGHTS PAGE 4

PROPERTY OVERVIEW PAGE 5

LOCATION OVERVIEW PAGE 9







951-955 MONROE ST SANTA CLARA, CALIFORNIA



- Rare Freestanding Retail Building
- Investment or Owner/User Potential
- High Identity with Building Signage
- Unique 28' Ceiling Height
- Diverse Re-Tenanting Opportunities
- Active Retail Environment
- Walking Distance to CalTrain
- Downtown Precise Plan: 1,071 New Homes Coming!





PROPERTY OVERVIEW

PARCEL NUMBER

COUNCIL DISTRICT

GENERAL PLAN PHASE II

ZONING

SPECIFIC PLAN

BUILDING SF

LOT ACRES

YEAR BUILT

PARKING

269-22-110

District 5

Downtown Core

DNTW - Downtown

Downtown Precise Plan

±7,039

0.13

1966

Franklin Square Public Access



PROPERTY PHOTOS

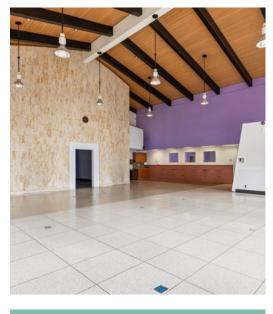




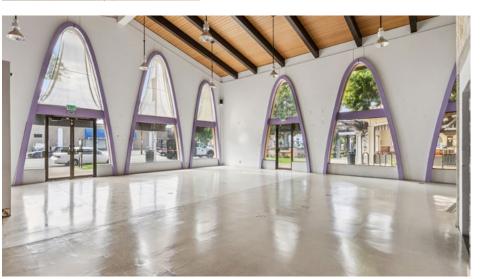












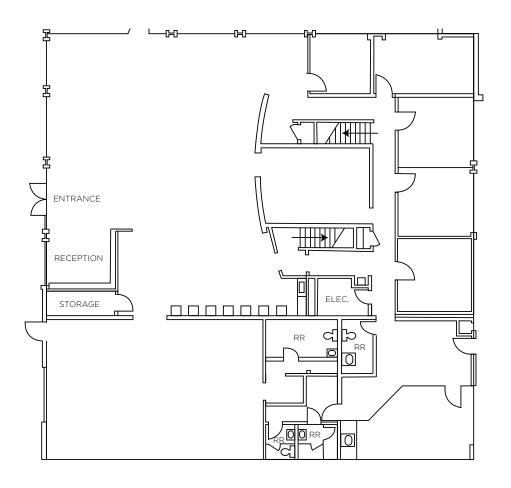


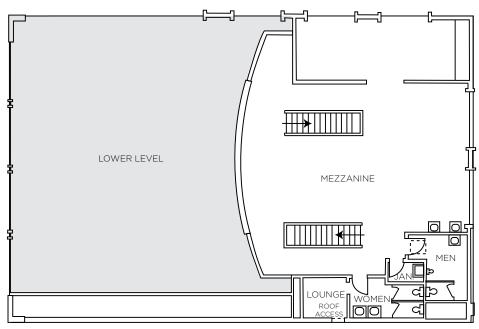


FLOOR PLAN

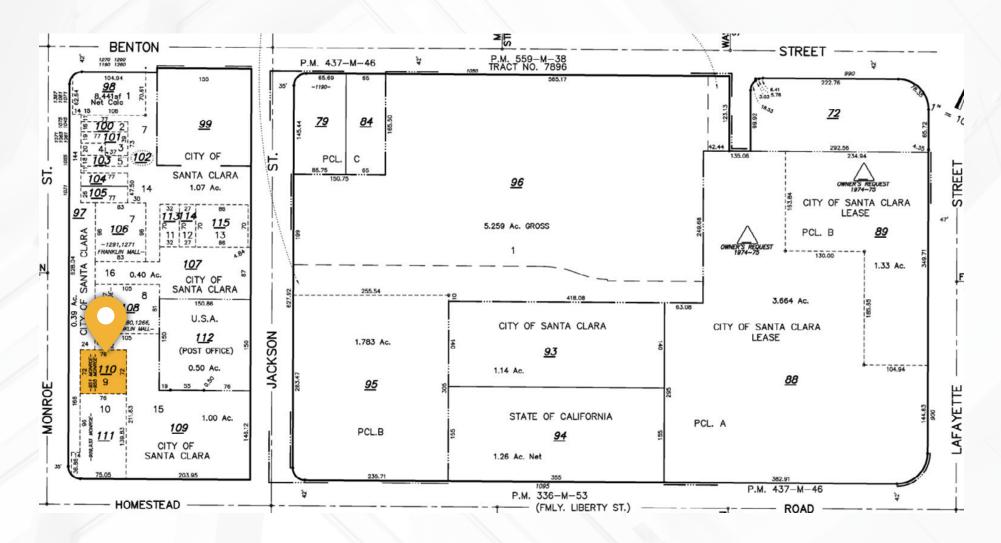
FIRST FLOOR | ±5,500 SF

SECOND FLOOR | ±1,539 SF





PARCEL MAP





LOCATION OVERVIEW

CITY OF SANTA CLARA

