OFFERING MEMORANDUM

## UPTOWN DUPLEX COLLECTIVE

1749 - 1751 N WILLIAMS ST DENVER CO 80218

EXCLUSIVELY LISTED BY

MICHAEL MCATEE BROKER MM@LHDENVER.COM



PARK VIEW REAL ESTATE

## IMPORTANT DISCLOSURES

This Offering Memorandum (the "Memorandum") has been prepared by Park View Real Estate for informational purposes only. The information contained herein is believed to be reliable, but no representation or warranty, express or implied, is made regarding its accuracy, completeness, or correctness. Prospective purchasers are encouraged to conduct their own due diligence and consult with their advisors before making any investment decision.

This Memorandum is not an offer to sell or a solicitation of an offer to buy any securities or interests in the property. Any offering or solicitation will be made only to qualified prospective purchasers pursuant to applicable laws and regulations. The information contained in this Memorandum is confidential and is intended solely for the use of the recipient. It may not be reproduced or distributed, in whole or in part, without the prior written consent of Park View Real Estate.

Prospective purchasers should rely solely on their own investigation and evaluation of the property and any investment decision should be made based on the purchaser's own analysis. Park View Real Estate and its representatives make no representation or warranty, express or implied, as to the accuracy or completeness of the information contained herein.

By accepting this Memorandum, you agree to the above terms and conditions.





# TABLE OF CONTENTS

- 01 INVESTMENT OVERVIEW
- 02 SITE PLAN
- 03 FLOOR PLANS
- 04 PROPERTY PHOTOS
- 05 FINANCIAL OVERVIEW

# 01 INVESTMENT OVERVIEW

THE OFFERING

PROPERTY SUMMARY

INVESTMENT HIGHLIGHTS



EXCLUSIVE OFFERING MEMORANDUM

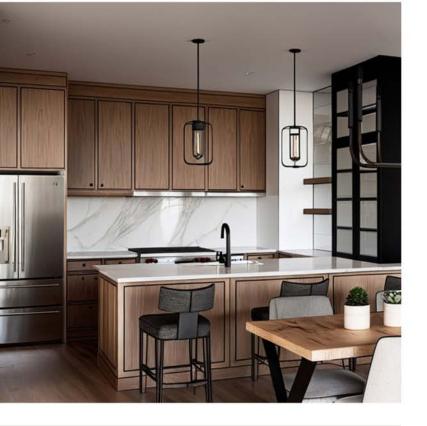
### THE OFFERING

A rare opportunity to acquire a newly built 6-unit investment property in Denver's highly desirable Uptown neighborhood. Ideal for investors seeking a turnkey, low-maintenance asset in one of Denver's most walkable and amenity-rich urban locations.

PROPERTY ADDRESS	1749 - 1751 N WILLIAMS ST
SQUARE FEET	11,028
LOT SIZE	9,375 SF
ZONING	G-RO-3
ASKING PRICE	\$5,490,000
PRICE PER UNIT	\$915,000
CAP RATE	4.5%









#### PROPERTY SUMMARY

Located in the heart of Uptown Denver, this brand-new duplex community features six thoughtfully designed homes, each offering 3 bedrooms, 2.5 bathrooms, and spacious open-concept living across three levels. With upscale interior finishes, modern architecture, and private outdoor space, these units are built to attract high-quality long-term tenants or discerning buyers seeking a central urban lifestyle.

Positioned just blocks from City Park, 17th Avenue dining, and minutes to downtown, the property is ideally suited for a long-term rental portfolio or resale exit strategy. Strong projected rental income, walkable amenities, and continued growth in the Uptown corridor make this a rare, turnkey multifamily investment in one of Denver's highest-demand neighborhoods

#### **HIGHLIGHTS**

- 6 Units (3 side-by-side duplexes)
- 6 Parcels for future sale
- 1,838 SF per unit
- 3 Bed / 2.5 Bath per unit
- Detached 1-car garage per unit
- Projected Monthly Rent: ~\$4,000 per unit
- Estimated Annual Gross Income: ~\$288,000
- Cap Rate (Estimated): 5.5–6.0% based on proforma
- Projected Completion: Q4 2025 Q1 2026

EXCLUSIVE OFFERING MEMORANDUM

#### INVESTMENT HIGHLIGHTS

This six-unit new construction offering in Uptown Denver delivers strong rental income potential with modern, spacious 3-bed, 2.5-bath units averaging 1,838 square feet each. All units include detached 1-car garages, private outdoor space, and high-end finishes designed for long-term durability and tenant appeal. Located in one of Denver's most walkable neighborhoods, the property is just minutes from downtown, City Park, and the popular 17th Avenue restaurant corridor. With new construction quality, minimal maintenance needs, and increasing rental demand in central Denver, this project offers a compelling blend of cash flow, appreciation, and ease of ownership





1749 - 1751 N WILLIAMS ST



11,028 SF



9375 SF



G-RO-3

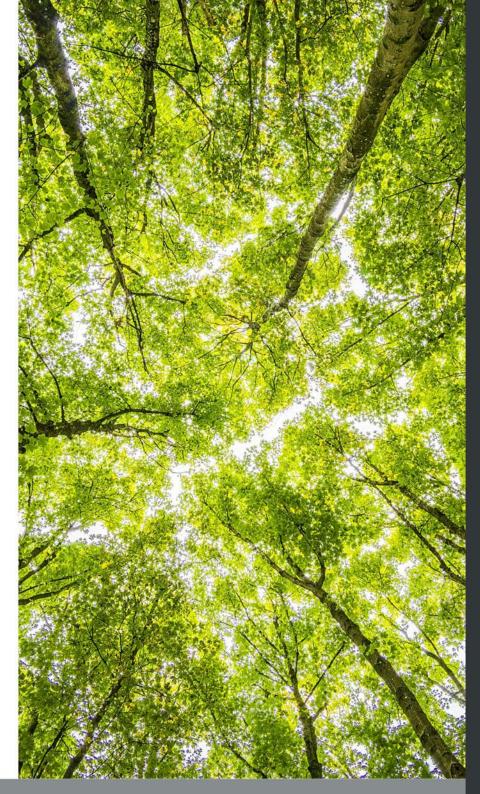


5,490,000

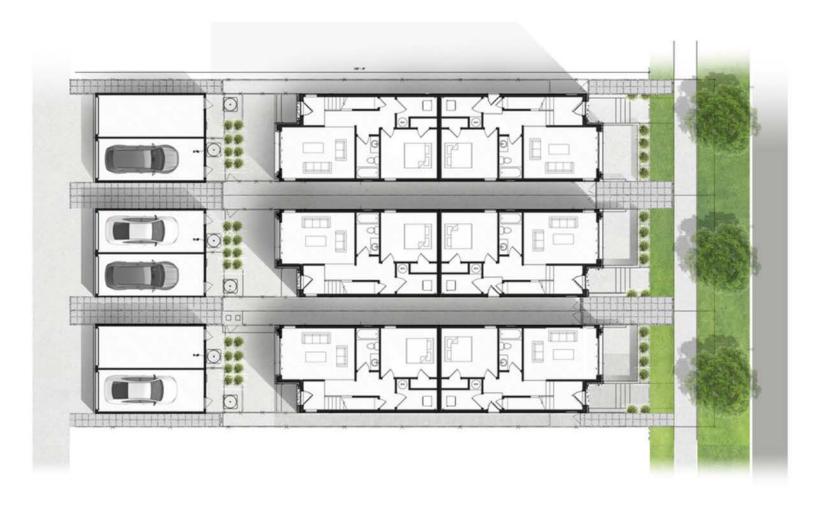


4.5%

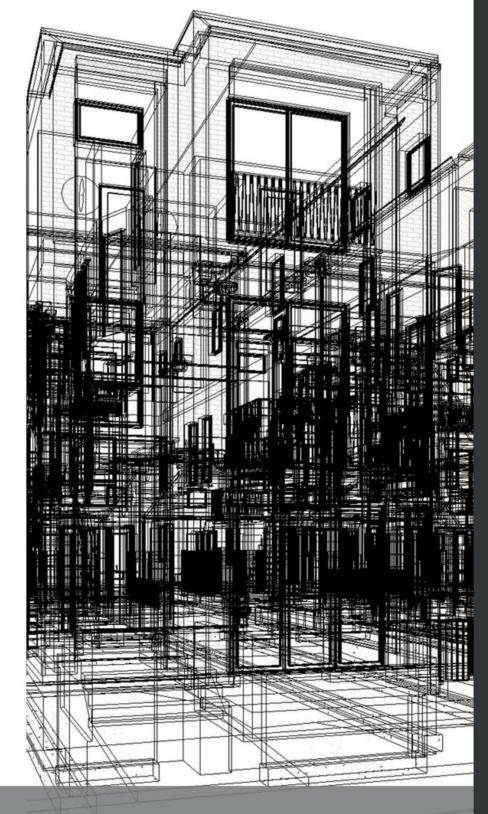
02 SITE PLAN



#### SITE PLAN



03 FLOOR PLANS



EXCLUSIVE OFFERING MEMORANDUM

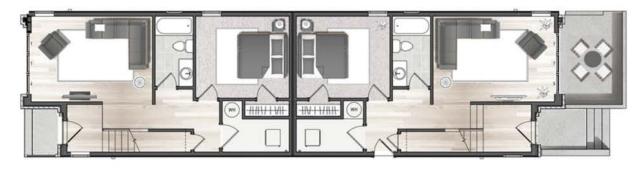
#### FLOOR PLANS



THIRD FLOOR



SECOND FLOOR



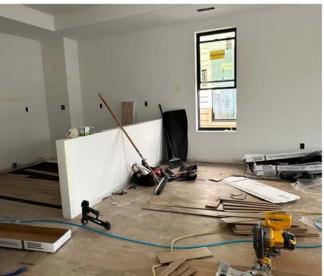
FIRST FLOOR

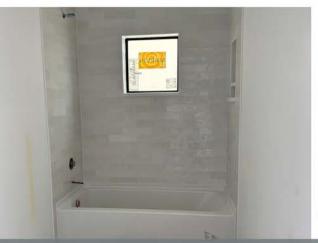
04 CONSTRUCTION PHOTOS













## 05 FINANCIAL OVERVIEW

PROJECTED EXPENSES

PROJECTED RENT AND NOI



#### PROJECTED EXPENSES

OPERATING EXPENSES	MARKET	PROJECTIONS YR 5
Property Taxes	\$27,065	\$30,480
Insurance	\$24,300	\$27,366
Management	\$16,263	\$18,315
Maintenance	\$6,505	\$7,326
Subtotal Operating Expenses	\$74,133	\$87,185

#### **EXPENSES PER UNIT**

	\$74,133	\$87,185
Per Sq. Ft.	\$6.7	\$7.9
Percentage of gross income	23%	23%
Per Unit	\$12,355	\$14,530

## PROJECTED RENT AND NOI

	ТҮРЕ	SQ. FT.	MARKET	PROJECTIONS YR 5
1749 UNIT #1	3BED / 3.5BATH	1853SF	\$4534	\$5156
1749 UNIT #2	3BED / 3.5BATH	1825SF	\$4466	\$5079
1751 UNIT #1	3BED / 3.5BATH	1853SF	\$4534	\$5156
1751 UNIT #2	3BED / 3.5BATH	1825SF	\$4466	\$5079
1755 UNIT #1	3BED / 3.5BATH	1853SF	\$4534	\$5156
1755 UNIT #2	3BED / 3.5BATH	1825SF	\$4466	\$5079
TOTAL			\$27,000	\$30,705

	MARKET	PROJECTIONS YR 5
NOI	\$244,622	\$278,989
TOTAL	\$244,622	\$278,989



#### CONTACT

Michael McAtee Broker 303.704.5321 mm@LHDenver.con Lic. No. 25841

Parkview Real Estate www.parkviewdenver.com