8 WEST 9TH STREET, SANTA ROSA

FOR SALE | MULTI-TENANT LEASED INDUSTRIAL INVESTMENT





EXECUTIVE SUMMARY

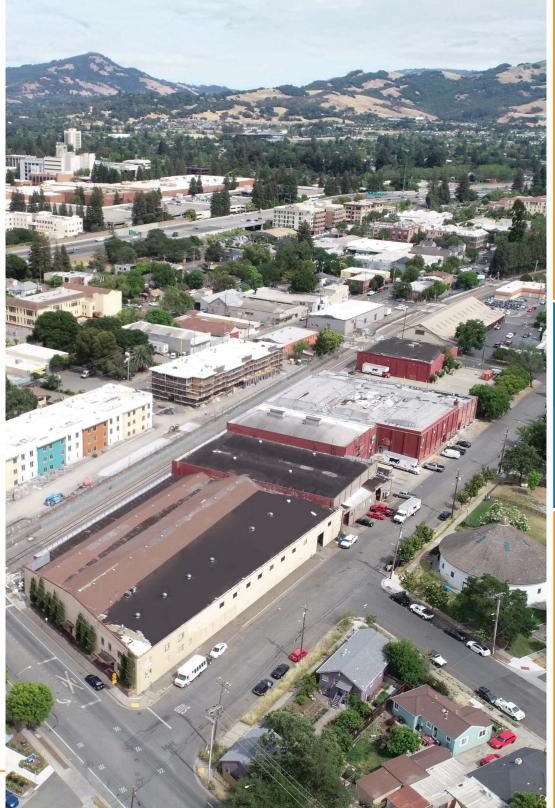
Touchstone Commercial Partners is pleased to offer investors the opportunity to purchase the fee simple interest in 8 West 9th St and 806 Donahue St, Santa Rosa, CA 95401.

The approximately 94,676 square foot building sits on \pm 3.11 acres of land in the heart of downtown Santa Rosa, less than 1/2 mile to the SMART Train Station.

The property is comprised of five (5) buildings, currently 99% leased to thirteen (13) tenants. The tenants range from locally renowned Criminal Bakery to the international power house food group, Sysco Corp.

PROPERTY SUMMARY

ADDRESS	8 W 9th Street, Santa Rosa, CA 95401			
APN	010-091-001, 010-091-007			
BUILDING SIZE	± 94,676 Sq. Ft.			
PARCEL SIZE	± 3.11 Acres / 135,472 Sq. Ft.			
ZONING	MMU - MAKER MIXED USE			
SALE PRICE	\$14,550,000 / \$154 PSF			
PERCENTAGE LEASED	99%			
CAP RATE (DAY 1)	5.99%			
CAP RATE (PRO FORMA)	8.5%			



BUILDING DESCRIPTION

YEAR BUILT	1875 & 1946		
CONSTRUCTION TYPE	Masonry & Timber		
LOADING ACCESS	Dock High & Drive-In		
ELECTRICAL SERVICE	3 Phase; 800 - 1,200 Amps		
SPRINKLER SYSTEM	All Buildings Sprinklered		
ROOF	Replaced 2023		
PARKING / EXCESS LAND	+/- 40,796 SF Approximately 70% Lot Coverage		

INVESTMENT HIGHLIGHTS



RARE OPPORTUNITY

To Purchase Industrial Product In The Heart of Santa Rosa



VALUE-ADD POTENTIAL

Potential to Drive Below Market Rents to Market Rate



YARD SPACE

Common Yard Space & Parking



LOCATION

Located in the Heart of Downtown Santa Rosa & Near Hwy-101



FUTURE DEVELOPMENT SITE

Potential to Develop Residential in the Future











SITE PLAN

+/- 94,676 Square Feet

A - 1/2	Andrea Speer Hubbard	± 800 Square Feet
A - 3/4	Chris Farrell	± 614 Square Feet
A - 5	Vacant	± 136 Square Feet
A - 6	Will McCollum DBA KWTF Radio	± 400 Square Feet
B - 1	Tina Bayles	± 700 Square Feet
B - 2	James Hendrickson DBA Vincyl Designyl	± 700 Square Feet
B - 3	SAVS	± 500 Square Feet
B - 4/5	Adrian Hernandez DBA AH Cleaning ± 500 Square F	

C-F	Sysco Corporation	± 54,942 Square Feet	
G/L/M/N	Careful Moving	± 18,460 Square Feet	
H, I - 2/3	The 6 Foundation and Body RX	± 5,600 Square Feet	
I-1	Melinda Clouse ± 600 Square Feet		
I - 4/5/6	Dawn Zaft DBA Criminal Baking ± 2,098 Square Fee		
J	Eden Shoemaker (Capoeira North Bay)	± 2,000 Square Feet	
K	Ryan Neal ± 6,626 Square Fee		



DONAHUE STREET

INCOME ANALYSIS

UNIT(S)	TENANT	LEASE TYPE	OG TERM	LEASE EXP.	OPTION(S)	SF LEASED	ANNUAL INCOME	PSF
A-1, A-2	Andrea Speer Hubbard	Retail NNN Special	64	6/30/2026	-	800	\$10,560.00	\$13.20
A-3, A-4	Chris Farrell	Retail NNN	12	6/30/2026	-	614	\$3,600.00	\$5.86
A-6	Will McCollum DBA KWTF Radio	Retail NNN Special	76	5/31/2026	-	400	\$5,562.00	\$13.91
B-1	Tina Bayles	Retail NNN Special	51	5/31/2026	-	700	\$6,489.00	\$9.27
B-3	Sonoma Applied Village Services (SAVS)	Retail NNN Special	74	7/31/2026	-	500	\$5,100.00	\$10.20
B-4, B-5	Adrian Hernandez Rodriguez dba AH Cleaning	Retail NNN Special	59	5/31/2026	-	500	\$5,871.00	\$11.74
C, C-1, C-2, D, E, F	Edward Don and Company LLC	Retail NNN Special	48	9/9/2028	One (1) - Five (5) Year	54,942	\$570,000.00	\$10.37
G, L, M, N	Careful Moving & Storage Inc-Karl Bastian	Commercial NNN	0	M-M	-	18,460	\$108,000.00	\$5.85
H, I-2, I-3	The 6 Foundation and Body RX	Retail NNN	62	4/30/2026	-	5,600	\$67,200.00	\$12.00
I-1	Melinda Clouse	Commercial NNN	63	5/31/2026	-	600	\$5,562.00	\$9.27
I-4, I-5, I-6	Dawn Marie Zaft dba Criminal Baking Company	Retail NNN Special	112	3/31/2029	-	2,098	\$37,080.00	\$17.67
J	Eden Shoemaker (Capoeira North Bay)	Commercial NNN	36	11/30/2027	-	2,000	\$21,600.00	\$10.80
K	Ryan Neal, dba Bay Area Belt Replacement	Commercial NNN	58	8/31/2025	-	6,626	\$42,000.00	\$6.34
A-5	Vacant (Pro Forma)	-	0	-	-	136	\$1,632.00	\$12.00
B-2	Vacant (Pro Forma)	-	0	-	-	700	\$8,400.00	\$12.00
TOTALS						94,676	\$898,656.00	\$9.49
OPERATING EXPENSES	•	,		'		'		'
Property Taxes*						1.17%	\$162,494.40	\$1.72
Insurance**							\$20,230.00	
CAM***							\$142,014.00	\$1.50
Property Management						3.000%	\$26,959.68	\$0.28
TOTAL OPERATING EXPENSES					\$351,698.08	\$3.71		
*PROPERTY TAX, PROPERTY INSURANCE, & CAM REIMBURSEMENT					\$324,738.40	\$3.43		
NET OPERATING INCOME					\$871,696			
PURCHASE PRICE				\$14,550,000	\$153.68			
CAP RATE				5.99%				
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^{*}Pro Forma Based on Asking Price

^{**}Current Owner's Premium 2025

^{***}Estimated Based on Market Expense

LOCATION OVERVIEW

Desirable location, walkable to nearby amenities, public transportation and to surrounding neighborhoods.



07 MIN to SMART Train **11 MIN** to Santa Rosa Plaza



04 MIN to Coddingtown Shopping Center **20 MIN** to Petaluma

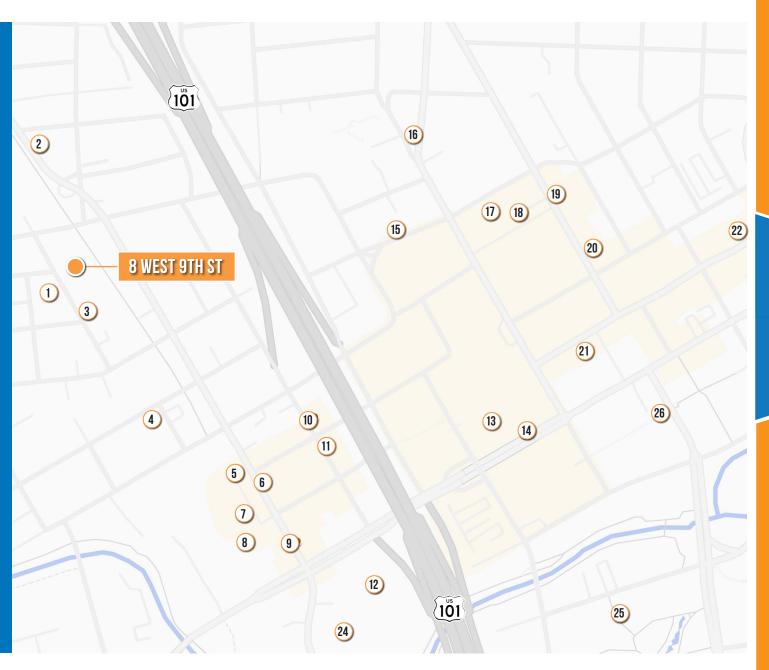


02 MIN to HWY-101 On-Ramp **04 MIN** to CA Route-12 On-Ramp



NEARBY AMENITIES

MEMILIO MINERALIE
1De Turk Par
2 Criminal Baking Compan
3BigMouthUniqu
4Stark's Steak & Seafoo
5 A'Roma Roasters Coffee & Te
6 Grossman's Noshery & Ba
7 Railroad Square Historic Distric
8The Branch Lin
9La Gare French Restaurar
10American
11Stonemason Cellar
12Railroad Sto
13 Santa Rosa Plaz
14Osaka Japa
15 Museum of Sonoma Count
16 Brew Coffee and Beer Hous
17Haku Sush
18 Cooperage Brewing Downtow
19Golden Bu
20Crooks Coffe
21La Rosa Tequileria & Grill
22Russian River Brewing Co
23Harry's Marke
24 Hyatt Regenc
25Juilliard Par
26Roxy Stadiur

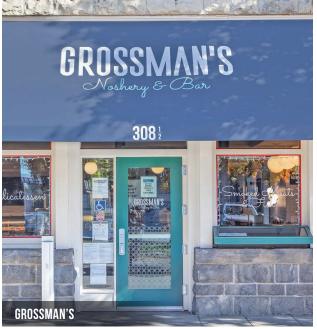


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OFFERING TERMS

8 W 9th Street, Santa Rosa, CA 95401 is being offered for sale at an asking price of \$14,550,000 / \$154 PSF. All prospective buyers should assume the subject property will be delivered on an "As-Is, Where-Is" basis at the Close of Escrow.

OFFERING OUTLINE

Prospective buyers will have the opportunity to tour the subject property and begin initial due diligence immediately. All prospective buyers are encouraged to make an offer at any time. All offers are to be delivered to Touchstone Commercial Partners, Inc.



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CONFIDENTIAL OFFERING MEMORANDUM

This Confidential Offering Memorandum ("Memorandum") has been prepared and presented to the recipient (the "Recipient") by Touchstone Commercial Partners (TCP) as part of TCP's efforts to market for sale the property located at 8 W 9th Street, Santa Rosa, CA 95401 (the "Property"). TCP is the exclusive agent and broker for the owner(s) of the property (the "Owner"). TCP is providing this Memorandum and the material contained in it to the Recipient solely to assist the Recipient in determining whether the Recipient is interested in potentially purchasing all or part of the Property. TCP also is providing this Memorandum and the material in it to the Recipient with the understanding that the Recipient will independently investigate those matters that it deems necessary and appropriate to evaluate the Property and that the Recipient will rely only on its own investigation, and not on TCP's, the Owner or this Memorandum, in determining whether to purchase all or part of the Property. The Recipient previously executed and delivered to TCP. PLEASE NOTE EACH OF THE FOLLOWING: TCP, the Owner and their respective agents, employees, representatives, property managers, officers, directors, shareholders, members, managers, partners, joint ventures, corporate parents or controlling entities, subsidiaries, affiliates, assigns and predecessors and successors-in-interest make no representations or warranties about the accuracy, correctness or completeness of the information contained in this Memorandum. The Recipient is urged not to rely on the information contained in this Memorandum and to make an independent investigation of all matters relating to the Property. This Memorandum includes statements and estimates provided by or to TCP and/or the Owner regarding the Property. Those statements and estimates may or may not be accurate, correct or complete. Nothing contained in this Memorandum should be construed as a representation or warranty about the accuracy, correctness or completeness of such statements and estimates. Further, nothing contained in this Memorandum should be construed as a representation or warranty about any aspect of the Property, including, without limitation, the Property's (1) past, current or future performance, income, uses or occupancy, (2) past, current or prospective tenants, (3) physical condition, (4) compliance or non-compliance with any permit, license, law regulation, rule guideline or ordinance, or (5) appropriateness for any particular purpose, investment or occupancy, Again, the Recipient is urged not to rely on this Memorandum and the statements and estimates in it and to make an independent investigation regarding the Property and the statement sand estimates contained herein. This Memorandum may include statements regarding, references to, or summaries of, the nature, scope or content of contracts and/or other documents relating to the Property. Those statements, references or summaries may or may not be accurate, correct or complete. Additionally, TCP may not have referenced or included summaries of each and every contract and/ or other document that the Recipient might determine is relevant to its evaluation of the Property. Nothing contained in the Memorandum should be construed as a representation or warranty about the accuracy, correctness or completeness of such statements, representations or summaries. On request and as available, and subject to the Owner's consent, TCP will provide the Recipient with copies of all referenced contract and other documents. TCP assumes no obligation to supplement or modify the information contained in t this Memorandum to reflect events or conditions occurring on or after the date of its preparation of the Memorandum. This Memorandum does not constitute an offer to sell, or a solicitation of an offer to buy, an interest in the Property. Nothing contained in the Memorandum may be construed to constitute legal or tax advice to a Recipient concerning the Property. More detailed information regarding the anticipated terms, conditions and timing of any offering by the Owner relating to the Property will be provided in due course by separate communication. TCP and/or the Owner reserve the right to engage at any time in discussions or negotiations with one or more recipients of this Memorandum and/or other prospective purchasers of the Property without notice or other obligation to the Recipient. The Owner reserves the right to change the terms of any offering relating to the Property or to terminate without notice that offering. The Owner also reserves the right to operate the Property in its sole and absolute discretion prior to the completion of any sale of the Property, TCP reserves the right to require the return of this Memorandum and the material in it any other material provided by TCP to the Recipient at any time. Acceptance of this Memorandum by the Recipient constitutes acceptance of the terms and conditions above. All inquiries regarding this Memorandum should be directed to Zach Haupert at 415-812-1219 or Michael Sanberg at 415-697-6088.