

PROPERTY DESCRIPTION

Do Not Visit Site Until You Speak With Broker. Please No Speaking with Employees/Ownership & Do Not Loiter on Property.

Exclusively Listed and Presented By: The Gas Broker™.

The Gas Broker is proud to offer a rare opportunity to acquire a high-margin business at a prime, signalized intersection of Colorado Boulevard and Eagle Rock Boulevard in Eagle Rock, CA, with impressive traffic counts of approximately 70,000 cars per day.

This existing Mobil-branded gas station comes with an approved Conditional Use Permit (CUP) and plans to transform the current building into a modern 1,791-square-foot convenience store, complete with a Type-20 Beer & Wine license.

This value-add investment offers the potential to develop a state-of-the-art convenience store outfitted with brand-new equipment while benefiting from alcohol sales authorization under the approved CUP. Furthermore, with the current Mobil fuel contract expiring in March 2030, the new owner has the strategic advantage of rebranding or negotiating incentive funds upon renewal.

Don't miss this chance to own a top-tier gas station in one of Los Angeles' most sought-after locations.

OFFERING SUMMARY

Sale Price	\$5,499,999					
Estimated Inventory	\$50,000					
Real Estate	Included in Sale					
Fuel Brand	Mobil "Circle K Fuels"					
Fuel Supply Expiration	March 2030					
Store Brand	Unbranded					
Property	± 19,073 SF					
Building Size	± 1,791 SF					
Operator Type	Absentee-Run					
Seller's Discretionary Earnings	+/- \$750,000 (*Proformo Projections					

Chandler J. Kelley

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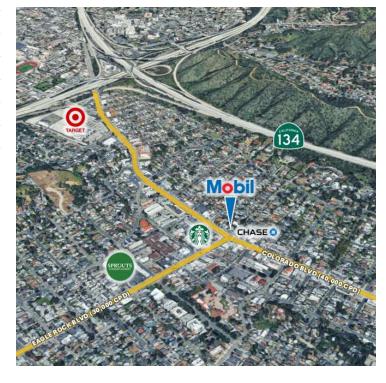
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PROPERTY INFORMATION

Real Estate	Included in Sale
Street Address	2207 Colorado Boulevard
City, State, Zip	Eagle Rock, CA 90041
County	Los Angeles
APN #	5671-013-025
Zoning	LAC4
Lot Size	19,073 SF
Building Size	1,791 SF
USTs (Storage Tanks)	(3) 10,000 Gal / (1) 12,000 Gal
Lease Term	N/A - Property Included
Fuel Brand	Mobil "Circle K Fuels"
Fuel Contract Expiration	March 2030
Right of First Refusal	Yes
Store Brand	Unbranded
Alcohol License	Yes - Included in CUP
Tobacco License	Yes
Lottery License	Yes
# of Pumps (MPDs)	4 8 Fueling Positions
MPD Specifics	Gilbarco Encore 700
Point of Sale / Back Office	Gilbarco Passport
Hours of Operation	6AM - 10PM
# of Employees	3
Electric Vehicle (EV) Charging	No

SALES / REVENUE

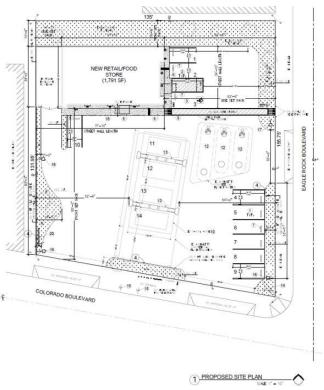
Fuel Volume	+/- 45,000 Gallons/month (Current)
Fuel Margin	+/- \$0.90 per Gallon (Current)
Store Sales	\$20,000/month (Current)
Store Margin	+/- 35%
Lotto Commission	\$4,000/month (Current)
ATM, Air/Water, Etc.	\$1,200/month (U-Haul, ATM, Billboard, etc.)
Auto Repair	Vacant
Rental Income	Billboard & Uhaul "Commission"
Annual Gross Profit	+/- \$1,292,000 (*Proforma Projections)
Annual Expense	+/- \$542,000 (*Proforma Projections)
Seller's Discretionary Earnings (SDE)	+/- \$750,000 (*Proforma Projections)

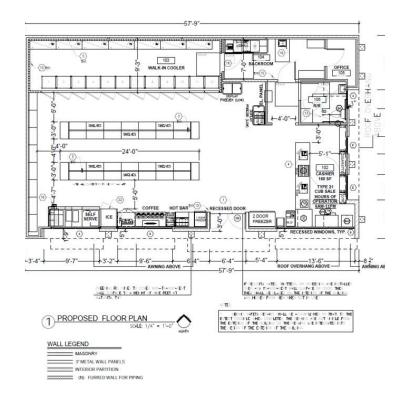


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12 Month Pro-Forma Profit and Loss with C-Store Built

INCOME	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	ANNUAL
GAS VOLUME	60,000	60,000	65,000	65,000	70,000	70,000	75,000	75,000	65,000	65,000	65,000	65,000	800.00
GAS MARGIN	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65	\$ 0.65		\$ 0.6
GAS INCOME	\$39,000	\$39,000	\$42,250	\$42,250	\$45,500	\$45,500	\$48,750	\$48,750	\$42,250	\$42,250	\$42,250	\$42,250	\$520,00
DIESEL VOLUME	10,000	10,000	10,000	12,000	12,000	12,000	12,000	12,000	12,000	10,000	10,000	10,000	132,00
DIESEL MARGIN	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.80	\$ 0.8
DIESEL INCOME	\$8,000.00	\$8,000.00	\$8,000.00	\$9,600.00	\$9,600.00	\$9,600.00	\$9,600.00	\$9,600.00	\$9,600.00	\$8,000.00	\$8,000.00	\$8,000.00	\$105,60
E-85 VOLUME	12,500	12,500	12,500	15,000	15,000	17,500	17,500	17,500	12,500	12,500	12,500	12,500	170,00
E-85 MARGIN	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.45	\$ 0.4
E-85 INCOME	\$5,625.00	\$5,625.00	\$5,625.00	\$6,750.00	\$6,750.00	\$7,875.00	\$7,875.00	\$7,875.00	\$5,625.00	\$5,625.00	\$5,625.00	\$5,625.00	\$76,50
C-STORE SALES	\$115,000	\$115,000	\$120,000	\$120,000	\$125,000	\$125,000	\$130,000	\$130,000	\$125,000	\$125,000	\$125,000	\$125,000	\$1,480,00
C-STORE MARGIN	35%	35%	35%	35%	35%	35%	35%	35%	35%	35%	35%	35%	
C-STORE INCOME	\$40,250	\$40,250	\$42,000	\$42,000	\$43,750	\$43,750	\$45,500	\$45,500	\$43,750	\$43,750	\$43,750	\$43,750	\$518,00
LOTTERY COMMISSION	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4,500	\$4.500	\$4,500	\$4,500	\$54.0
ATM / OTHER INCOME	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$18,0
TOTAL INCOME	\$98,875	\$98,875	\$103,875	\$106,600	\$111,600	\$112,725	\$117,725	\$117,725	\$107,225	\$105,625	\$105,625	\$105,625	\$1,292,1
EXPENSES	APR	MAY	JUN	JUL	AUG	SEPT	ост	NOV	DEC	JAN	FEB	MAR	ANNUAL
PAYROLL MART	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$20,000	\$240,0
PAYROLL TAXES	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$1,600	\$19,2
RENT (REAL ESTATE OWNED)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
POS CHARGES	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$3,0
UTILITIES	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$3,500	\$42.0
ADVERTISING / PROMOTIONS	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$6.0
ACCOUNTING / LEGAL FEES	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$600	\$7.2
REPAIRS AND MAINTENANCE	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$1,200	\$14.4
INSURANCE	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2.500	\$2,500	\$2,500	\$30.0
TELEPHONE & INTERNET	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$300	\$3,6
PROTECTIVE SERVICES	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$6,0
STORE / OFFICE SUPPLIES	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$3.0
PERMITS / LICENSES	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$1,100	\$13,2
BANK CHARGES	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$12.0
CREDIT CARD FEES	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$90,0
NEW REAL ESTATE TAXES	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$4,350	\$52,2
TOTAL EXPENSES	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$45,150	\$541,8
ESTIMATED NET PROFIT / LOSS	\$53.725	\$53,725	\$58,725	\$61,450	\$66,450	\$67,575	\$72,575	\$72.575	\$62.075	\$60.475	\$60.475	\$60,475	\$750,3

This proforms is provided for informational purposes only to assist prospective buyers in evaluating the potential financial performance of the business. The financial projections, revenue estimates, expense forecasts, and other figures contained herein are based on assumptions and historical data but are not guarantees of future performance. The information in this proforma has been completed from sources believed to be reliable; however, neither the seller, tooler, nor any of their representatives make any representations or warrantees, express or implied, as to flew advances, or enablishing for the information provided. Actual representations or warrantees, express or implied, as to flew advances, or enablishing for the information provided. Actual representations or warrantees, express or implied, as to flew advances, or evaluating the information provided. Actual representations or warrantees, express or implied, as to flew advances, or evaluating the information provided. Actual respect to evaluation or warrantees, express or implied, as to flew advances, or evaluating the information of the information provided. Actual respect to evaluation or warrantees, express or implied, as to flew advances, or evaluating the proformation of the submitted or information of the provided actual respect to the evaluation of the business and its financial outlook.

PROFORMA MODEL BASED ON CONVENIENCE STORE DEVELOPMENT

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